

EXHIBIT F-1

February 2025 Invoice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-12480 (LSS)

(Jointly Administered)

Objections Due: May 12, 2025 at 4:00 P.M. (ET)

Hearing Date: To be scheduled if necessary

**FOURTH MONTHLY FEE APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM FEBRUARY 1, 2025 THROUGH FEBRUARY 28, 2025**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	Effective as of November 21, 2024 by order signed January 28, 2025 [Docket No. 854]
Period for which Compensation and Reimbursement is Sought:	February 1, 2025 through February 28, 2025 ²

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy's Newco, LLC (5404), Buddy's Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260); Franchise Group Newco BHF, LLC (4123); Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies "Plus", LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors' headquarters is located at 109 Innovation Court, Suite J, Delaware, Ohio 43015.

² The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$931,710.25
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$9,118.09

This is a: ☒ monthly ☐ interim ☐ final application.

The total time expended for fee application preparation is approximately 10.0 hours and the corresponding compensation requested is approximately \$5,000.00.

PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
2/3/25 Dkt. No. 900	11/1/25- 11/30/25	\$478,391.00	\$1,641.39	\$382,712.80	\$1,641.39
3/5/25 Dkt. No. 1056	12/1/24- 12/31/24	\$1,193,249.25	\$34,762.32	Pending	Pending
3/11/25 Dkt. No. 1078	1/1/25- 1/31/25	\$1,072,268.00	\$2,384.51	Pending	Pending

PSZJ PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Kornfeld, Alan J.	Partner, 1987	\$1,995.00	6.30	\$12,568.50
Sandler, Bradford J.	Partner, 1996	\$1,895.00	68.40	\$129,618.00
Sandler, Bradford J.	Partner, 1996	\$947.50	9.00	\$8,527.50
Glazer, Gabriel I.	Partner, 2006	\$1,650.00	0.40	\$660.00
Nasatir, Iain A.W.	Partner, 1983	\$1,650.00	1.40	\$2,310.00
Walker, Jim W.	Partner, 1985	\$1,975.00	67.40	\$133,115.00
Litvak, Maxim B.	Partner, 1997	\$1,725.00	4.00	\$6,900.00
Labov, Paul J.	Partner, 2002	\$1,595.00	26.70	\$42,586.50
Labov, Paul J.	Partner, 2002	\$797.50	5.20	\$4,147.00
Feinstein, Robert J.	Partner, 1982	\$1,950.00	74.90	\$146,055.00
Feinstein, Robert J.	Partner, 1982	\$975.00	8.00	\$7,800.00
Cho, Shirley S.	Partner, 1997	\$1,525.00	14.90	\$22,722.50
Levine, Beth E.	Counsel, 1983	\$1,350.00	81.30	\$109,755.00
Robinson, Colin R.	Counsel, 1997	\$1,325.00	48.70	\$64,527.50
Kroop, Jordan A.	Counsel, 1995	\$1,625.00	17.20	\$27,950.00

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Kim, Jonathan J.	Counsel, 1995	\$1,425.00	18.10	\$25,792.50
Keane, Peter J.	Counsel, 2008	\$1,295.00	4.70	\$6,086.50
Winograd, Hayley R.	Associate, 2018	\$1,150.00	72.60	\$83,490.00
Heckel, Theodore S.	Associate, 2018	\$1,225.00	36.50	\$44,712.50
Heckel, Theodore S.	Associate, 2018	\$612.50	9.30	\$5,696.25
Bates, Andrea T.	Paralegal	\$650.00	24.90	\$16,185.00
Bates, Andrea T.	Paralegal	\$595.00	2.70	\$1,606.50
Knotts, Cheryl A.	Paralegal	\$575.00	1.30	\$747.50
Flores, Melissa N	Paralegal	\$625.00	0.20	\$125.00
Hall, Nathan J.	Paralegal	\$595.00	0.20	\$119.00
Cuniff, Patricia E.	Paralegal	\$625.00	2.60	\$1,625.00
Jeffries, Patricia J.	Paralegal	\$650.00	1.00	\$650.00
Forrester, Leslie A.	Library	\$675.00	0.50	\$337.50
Paul, Andrea R.	Case Management Assistant	\$495.00	2.20	\$1,089.00
Bouzoukis, Charles J.	Case Management Assistant	\$495.00	2.00	\$990.00
Arnold, Gary L.	Case Management Assistant	\$495.00	46.90	\$23,215.50
Grand Total			659.50	\$931,710.25

Grand Total: \$931,710.25
Total Hours: 659.50
Blended Rate: \$1,412.75

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Asset Disposition	2.20	\$4,180.00
Appeals	24.60	\$40,132.00
Bankruptcy Litigation	251.50	\$372,913.00
Case Administration	39.80	\$24,062.50
Claims Administration and Objections	4.50	\$8,108.00
PSZJ Compensation	11.00	\$11,831.00
Other Professional Compensation	5.90	\$10,303.50
Financial Filings	0.40	\$758.00
Financing/Cash Collateral/Cash Management	8.80	\$13,499.50
General Creditors' Committee	1.00	\$1,592.50

Project Categories	Total Hours	Total Fees
Hearings	108.40	\$144,986.00
Insurance Coverage	2.00	\$3,178.50
Operations	0.90	\$1,534.50
Plan and Disclosure Statement	145.70	\$238,943.50
Relief from Stay	0.40	\$644.00
PSZJ Retention	2.50	\$3,002.50
Other Professional Retention	18.40	\$25,870.50
Travel (billed at 50%)	31.50	\$26,170.75
Grand Total	659.50	\$931,710.25

EXPENSE SUMMARY

Expense Category	Service Provider³ (if applicable)	Total Expenses
Air Fare		\$1,649.44
Auto Travel Expense		\$2,326.63
Working Meals		\$348.85
Delivery/Courier Services		\$127.50
Court Fees		\$200.00
Hotel Expense		\$350.00
Lexis/Nexis - Legal Research		\$1,118.35
Litigation Support Vendors		\$306.31
PACER - Court Research		\$598.00
Postage		\$49.81
Reproduction Expense		\$1,999.70
Transcript	Reliable	\$43.50
Total		\$9,118.09

³ PSZJ may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

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FOR THE DISTRICT OF DELAWARE

In re:

FRANCHISE GROUP, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-12480 (LSS)

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Objections Due: May 12, 2025 at 4:00 P.M. (ET)

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**FOURTH MONTHLY FEE APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM FEBRUARY 1, 2025 THROUGH FEBRUARY 28, 2025**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”) and this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Estate Professionals*, [Docket No. 353] (the “Administrative Order”) and the *Order Appointing Fee Examiner and Establishing Procedures for Consideration of Requested Fee*

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy’s Newco, LLC (5404), Buddy’s Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260); Franchise Group Newco BHF, LLC (4123); Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies “Plus”, LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors’ headquarters is located at 109 Innovation Court, Suite J, Delaware, Ohio 43015.

Compensation and Reimbursement of Expenses [Docket No. 747] (the “Fee Examiner Order”), Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), counsel for the official committee of unsecured creditors (the “Committee”), hereby submits its *Fourth Monthly Fee Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period of February 1, 2025 through February 28, 2025* (the “Application”).

By this Application PSZJ seeks a monthly interim allowance of compensation in the amount of \$931,710.25 and actual and necessary expenses in the amount of \$9,118.09 for a total allowance of \$940,828.34 and (ii) payment of \$745,368.20 (80% of the allowed fees pursuant to the Administrative Order) and reimbursement of \$9,118.09 (100% of the allowed expenses pursuant to the Administrative Order) for a total payment of \$754,486.29 for the period February 1, 2025 through February 28, 2025 (the “Fee Period”):

Background

1. On November 3, 2024 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware. The Debtors are authorized to continue operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors’ chapter 11 cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases.

2. On November 19, 2024, the Office of the United States Trustee appointed the Committee in this case pursuant to 11 U.S.C. § 1102 [Docket No. 188]. The members appointed to the Committee are (i) Nestle and its Subsidiaries, including Nestle Purina Petcare, Nestle USA,

Garden of Life, Orgain, & Atrium; (ii) Solstice Sleep Company; (iii) Federal Warranty Service Corporation; (iv) NNN REIT, LP (fka National Retail Properties); and (v) Jennifer Walker, Individually and in her Capacity as Putative Class Representative.

3. On November 21, 2024, the Committee selected PSZJ as counsel, and thereafter the Committee selected Province, LLC (“Province”) as financial advisor.

4. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

5. On December 6, 2024, the Court entered the Administrative Order, authorizing estate professionals (“Professionals”) to submit applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application the Debtors are authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period November 3, 2024 through January 31, 2025, and at three-month intervals or such other intervals convenient to the Court, each of the Professionals may file and serve an interim application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

6. On January 15, 2025, the Court entered the Fee Examiner Order to assist the Court in its determination of whether the Applications submitted by Professionals are compliant with the Bankruptcy Code, all applicable Bankruptcy Rules, the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware and the Administrative Order. The terms and conditions of the Administrative Order shall not be modified

by the Fee Examiner Order, except that not later than three (3) business days after the filing of an Application, an Estate Retained Professional² shall send to the Fee Examiner via electronic mail such Application and any time entries and the expense detail filed therewith in Adobe Acrobat (pdf) format and searchable electronic format (in LEDES, or Excel, as specified by the Fee Examiner), as applicable Fee Detail. If any Estate Retained Professional cannot reasonably convert its Fee Detail to the electronic formats described above, the Fee Examiner and the Estate Retained Professionals shall cooperate in good faith to agree on an appropriate electronic format.

7. The retention of PSZJ, as counsel to the Committee, was approved effective as of November 21, 2024, by this Court's *Order Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of November 21, 2024* [Docket No. 854] (the "Retention Order"). The Retention Order authorized PSZJ to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

PSZJ's APPLICATION FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES

Compensation Paid and Its Source

8. All services for which PSZJ requests compensation were performed for or on behalf of the Committee. PSZJ has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZJ and any other person other than the partners of PSZJ for the sharing of compensation to be received for services rendered in this case. PSZJ has not received a retainer in this case.

² Capitalized terms used but not otherwise defined in this Application have the meaning given to such terms in the Fee Examiner Order.

Fee Statements

9. The invoice for the Fee Period is attached hereto as **Exhibit A**. This statement contains daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of PSZJ's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Administrative Order, and the Fee Examiner Order. PSZJ's time reports are initially handwritten or directly entered in the billing system, by the attorney or paralegal performing the described services. The time reports are organized on a daily basis. PSZJ is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZJ's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. To the extent it is feasible, PSZJ professionals attempt to work during travel.

Actual and Necessary Expenses

10. A summary of the actual and necessary expenses incurred by PSZJ for the Fee Period is attached hereto as part of **Exhibit A**. PSZJ customarily charges \$0.10 per page for photocopying expenses related to cases, such as this, arising in Delaware. PSZJ's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. PSZJ summarizes each client's photocopying charges on a daily basis.

11. PSZJ charges \$0.25 per page for out-going facsimile transmissions. There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZJ's calculation of the actual costs incurred by PSZJ for the machines,

supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZJ does not charge the Debtor for the receipt of faxes in this case.

12. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZJ charges the standard usage rates these providers charge for computerized legal research. PSZJ bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZJ is passed on to the client.

13. PSZJ believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZJ believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services Rendered

14. The names of the timekeepers of PSZJ who have rendered professional services in this case during the Interim Period are set forth in the attached **Exhibit A**. PSZJ, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Committee on a regular basis with respect to various matters in connection with the Debtors' cases, and performed all necessary professional services which are described and narrated in detail below.

Summary of Services by Project

15. The services rendered by PSZJ during the Fee Period can be grouped into the categories set forth below. PSZJ attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services

performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached **Exhibit A**. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

A. Asset Disposition

16. During the Fee Period, the Firm, among other things, reviewed correspondence regarding the auction and sale process, reviewed sale objections filed, and reviewed rejection motions.

Fees: \$4,180.00 Hours: 2.20

B. Appeals

17. During the Fee Period, the Firm, among other things, (i) reviewed the status conference transcript pertaining to appeal; (ii) continued drafting and revising the intervenor brief; (iii) corresponded with Debtors' counsel regarding the record on appeal; and (iv) reviewed the District Court oral order regarding letter briefs.

Fees: \$40,132.00 Hours: 24.60

C. Bankruptcy Litigation

18. During the Fee Period, the Firm, among other things, (i) attended Committee professionals' case strategy calls; (ii) continued reviewing discovery production documents received from the Debtors; (iii) updated the document production log; (iv) participated in meet and confer calls on discovery issues; (v) drafted subpoenas and revised discovery requests; (vi) researched registered agent information; (vii) researched fraudulent transfer and related issues in connection with investigation of potential causes of action; (viii) analyzed and conducted research

on potential causes of action; and (ix) analyzed outstanding discovery issues and third party document subpoenas.

Fees: \$372,913.00 Hours: 251.50

D. Case Administration

19. During the Fee Period, the Firm (i) attended Committee professionals' meetings; (ii) reviewed filed pleadings and updated critical dates memorandum; and (iii) corresponded with Firm team members regarding workstreams and case strategy.

Fees: \$24,062.50 Hours: 39.80

E. Claims Administration and Objections

20. During the Fee Period, the Firm, (i) reviewed the second lien holders' motion for diminution claim; (ii) conducted research in opposition; (iii) corresponded with Province regarding claims; and (iv) exchanged emails with counsel regarding late filed claims.

Fees: \$8,108.00 Hours: 4.50

F. PSZJ Compensation

21. During the Fee Period, the Firm drafted and revised the Firm's November and December fee statements.

Fees: \$11,831.00 Hours: 11.00

G. Other Professional Compensation

22. During the Fee Period, the Firm, among other things (i) reviewed the Debtors' professionals fee applications; (ii) reviewed and conferred internally regarding objections filed to the Willkie retention application; and (iii) finalized and filed the Province and Perella Weinberg monthly fee applications.

Fees: \$10,303.50 Hours: 5.90

H. Financial Filings

23. During the Fee Period, the Firm, reviewed the Debtors' schedules and statements of financial affairs.

Fees: \$758.00 Hours: 0.40

I. Financing/Cash Collateral/Cash Management

24. During the Fee Period, the Firm, among other things, (i) corresponded with counsel to lenders regarding the Committee's challenge stipulation; (ii) drafted a second stipulation extending the Committee's challenge period; (iii) reviewed the second lien holders' adequate protection motion; and (iv) reviewed the second lien holders' diminution motion.

Fees: \$13,499.50 Hours: 8.80

J. General Creditors' Committee

25. During the Fee Period, the Firm, among other things, corresponded with Committee Members regarding various case matters.

Fees: \$1,592.50 Hours: 1.00

K. Hearings

26. During the Fee Period, the Firm, among other things, (i) corresponded with the Debtors regarding hearing preparations and agenda updates; (ii) prepared key documents for hearings; (iii) attended the Willkie retention hearing and disclosure statement approval hearing.

Fees: \$144,986.00 Hours: 108.40

L. Insurance Coverage

27. During the Fee Period, the Firm, corresponded with the Debtors' insurance broker regarding the Debtors' insurance policies and corresponded with Debtors' counsel regarding Debtors' response.

Fees: \$3,178.50

Hours: 2.00

M. Operations

28. During the Fee Period, the Firm, reviewed monthly operating reports filed by the Debtors and reviewed the Committee's financial advisor's analysis regarding critical vendor reporting and payment schedules.

Fees: \$1,534.50

Hours: 0.90

N. Plan and Disclosure Statement

29. During the Fee Period, the Firm, among other things, (i) reviewed and analyzed the Debtors' second amended plan and disclosure statement and liquidation analysis; (ii) conferred regarding a potential plan settlement; (iii) conducted research regarding plan issues; (iv) reviewed the Committee's financial advisors' analysis and related issues for plan objections; (v) reviewed and revised the plan term sheet; (vi) conferred with the first lien lenders' regarding their comments to the plan term sheet; (vii) analyzed the objection to the plan filed by the U.S. Trustee; (viii) corresponded with Debtors' counsel regarding the second amended plan; (ix) reviewed and forwarded edits to the solicitation order; (x) reviewed and analyzed the third amended plan; (xi) conferred with Debtors' counsel regarding released parties; (xii) reviewed and analyzed the fourth amended plan and disclosure statement; (xiii) reviewed and analyzed the Debtors' sixth amended plan and disclosure statement; and (xiv) provided comments and revisions to the ballots and solicitation order.

Fees: \$238,943.50

Hours: 145.70

O. Relief From Stay

30. During the Fee Period, the Firm reviewed motions for relief from stay filed by landlords.

Fees: \$644.00

Hours: 0.40

P. PSZJ Retention

31. During the Fee Period, the Firm, drafted a supplemental disclosure regarding PSZJ retention, and filed and served same.

Fees: \$3,002.50

Hours: 2.50

Q. Other Professional Retention

32. During the Fee Period, the Firm, among other things, (i) reviewed and filed the supplemental declaration in support of Province's retention application; (ii) reviewed various new declarations filed in support of Willkie retention; (iii) reviewed the US Trustee's supplemental objection regarding Willkie's retention application; (iv) reviewed the briefing in connection with the motion to disqualify Willkie; (v) reviewed the Debtors' reply to objections; and (vi) attended conferences with Debtors' counsel and internal team regarding replacement Debtors' counsel.

Fees: \$25,870.50

Hours: 18.40

R. Travel

33. During the Fee Period, the Firm traveled to and from court for hearings, which are billed at one-half the rate for professionals.

Fees: \$26,170.75

Hours: 31.50

Valuation of Services

34. Attorneys and paraprofessionals of PSZJ expended a total 659.50 hours in connection with their representation of the Committee during the Fee Period, as follows:

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Kornfeld, Alan J.	Partner, 1987	\$1,995.00	6.30	\$12,568.50
Sandler, Bradford J.	Partner, 1996	\$1,895.00	68.40	\$129,618.00

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
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Labov, Paul J.	Partner, 2002	\$797.50	5.20	\$4,147.00
Feinstein, Robert J.	Partner, 1982	\$1,950.00	74.90	\$146,055.00
Feinstein, Robert J.	Partner, 1982	\$975.00	8.00	\$7,800.00
Cho, Shirley S.	Partner, 1997	\$1,525.00	14.90	\$22,722.50
Levine, Beth E.	Counsel, 1983	\$1,350.00	81.30	\$109,755.00
Robinson, Colin R.	Counsel, 1997	\$1,325.00	48.70	\$64,527.50
Kroop, Jordan A.	Counsel, 1995	\$1,625.00	17.20	\$27,950.00
Kim, Jonathan J.	Counsel, 1995	\$1,425.00	18.10	\$25,792.50
Keane, Peter J.	Counsel, 2008	\$1,295.00	4.70	\$6,086.50
Winograd, Hayley R.	Associate, 2018	\$1,150.00	72.60	\$83,490.00
Heckel, Theodore S.	Associate, 2018	\$1,225.00	36.50	\$44,712.50
Heckel, Theodore S.	Associate, 2018	\$612.50	9.30	\$5,696.25
Bates, Andrea T.	Paralegal	\$650.00	24.90	\$16,185.00
Bates, Andrea T.	Paralegal	\$595.00	2.70	\$1,606.50
Knotts, Cheryl A.	Paralegal	\$575.00	1.30	\$747.50
Flores, Melissa N	Paralegal	\$625.00	0.20	\$125.00
Hall, Nathan J.	Paralegal	\$595.00	0.20	\$119.00
Cuniff, Patricia E.	Paralegal	\$625.00	2.60	\$1,625.00
Jeffries, Patricia J.	Paralegal	\$650.00	1.00	\$650.00
Forrester, Leslie A.	Library	\$675.00	0.50	\$337.50
Paul, Andrea R.	Case Management Assistant	\$495.00	2.20	\$1,089.00
Bouzoukis, Charles J.	Case Management Assistant	\$495.00	2.00	\$990.00
Arnold, Gary L.	Case Management Assistant	\$495.00	46.90	\$23,215.50
Grand Total			659.50	\$931,710.25

Grand Total: \$931,710.25
Total Hours: 659.50
Blended Rate: \$1,412.75

35. The nature of work performed by these persons is fully set forth in Exhibit A attached hereto. These are PSZJ's normal hourly rates for work of this character. The reasonable value of the services rendered by PSZJ for the Committee during the Fee Period is \$931,710.25.

36. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZJ is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZJ has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order and believes that this Application complies with such Rule and Order.

WHEREFORE, PSZJ respectfully requests that, for the period of February 1, 2025 through February 28, 2025, (i) a monthly allowance be made to PSZJ for compensation in the amount \$931,710.25 and actual and necessary expenses in the amount of \$9,118.09 for a total allowance of \$940,828.34 and (ii) payment of \$745,368.20 (80% of the allowed fees pursuant to the Administrative Order) and reimbursement of \$9,118.09 (100% of the allowed expenses pursuant to the Administrative Order) for a total payment of \$754,486.29, and for such other and further relief as this Court may deem just and proper.

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Dated: April 21, 2025

Respectfully submitted,

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

Bradford J. Sandler (DE Bar No. 4142)
Colin R. Robinson (DE Bar No. 5524)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899-8705 (Courier 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: bsandler@pszjlaw.com
crobinson@pszjlaw.com

-and-

Robert J. Feinstein (admitted *pro hac vice*)
Alan J. Kornfeld (admitted *pro hac vice*)
Theodore S. Heckel (admitted *pro hac vice*)
780 Third Avenue, 34th Floor
New York, NY 10017
Telephone: (212) 561-7700
Facsimile: (212) 561-7777
Email: rfeinstein@pszjlaw.com
akornfeld@pszjlaw.com
theckel@pszjlaw.com

*Counsel to the Official Committee
of Unsecured Creditors*

DECLARATION

STATE OF DELAWARE :
 :
COUNTY OF NEW CASTLE :

Colin R. Robinson, after being duly sworn according to law, deposes and says:

a) I am counsel with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and am admitted to appear before this Court.

b) I am familiar with the legal services rendered by PSZJ as counsel to the Committee.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information, and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2, the Administrative Order signed on or about December 6, 2024, and the Fee Examiner's Order signed on or about January 15, 2025, and submit that the Application substantially complies with such rule and orders.

/s/ Colin R. Robinson

Colin R. Robinson

Exhibit A

February Invoice



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

April 3, 2025

Invoice 146133

Client 29177.00002

Franchise Group O.C.C.

-

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 02/28/2025

FEES	\$931,710.25
EXPENSES	\$9,118.09
TOTAL CURRENT CHARGES	\$940,828.34
BALANCE FORWARD	\$2,782,696.47
LAST PAYMENT / A/R ADJUSTMENT	-\$2,260,915.00
TOTAL BALANCE DUE	\$1,462,609.99

Pachulski Stang Ziehl & Jones LLP
Franchise Group O.C.C.
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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AJK	Kornfeld, Alan J.	Partner	1,995.00	6.30	\$12,568.50
BJS	Sandler, Bradford J.	Partner	1,895.00	68.40	\$129,618.00
BJS	Sandler, Bradford J.	Partner	947.50	9.00	\$8,527.50
GIG	Glazer, Gabriel I.	Partner	1,650.00	0.40	\$660.00
IAWN	Nasatir, Iain A.W.	Partner	1,650.00	1.40	\$2,310.00
JWW	Walker, Jim W.	Partner	1,975.00	67.40	\$133,115.00
MBL	Litvak, Maxim B.	Partner	1,725.00	4.00	\$6,900.00
PJL	Labov, Paul J.	Partner	1,595.00	26.70	\$42,586.50
PJL	Labov, Paul J.	Partner	797.50	5.20	\$4,147.00
RJF	Feinstein, Robert J.	Partner	1,950.00	74.90	\$146,055.00
RJF	Feinstein, Robert J.	Partner	975.00	8.00	\$7,800.00
SSC	Cho, Shirley S.	Partner	1,525.00	14.90	\$22,722.50
BEL	Levine, Beth E.	Counsel	1,350.00	81.30	\$109,755.00
CRR	Robinson, Colin R.	Counsel	1,325.00	48.70	\$64,527.50
JAK	Kroop, Jordan A.	Counsel	1,625.00	17.20	\$27,950.00
JJK	Kim, Jonathan J.	Counsel	1,425.00	18.10	\$25,792.50
PJK	Keane, Peter J.	Counsel	1,295.00	4.70	\$6,086.50
HRW	Winograd, Hayley R.	Associate	1,150.00	72.60	\$83,490.00
TSH	Heckel, Theodore S.	Associate	1,225.00	36.50	\$44,712.50
TSH	Heckel, Theodore S.	Associate	612.50	9.30	\$5,696.25
ATB	Bates, Andrea T.	Paralegal	650.00	24.90	\$16,185.00
ATB	Bates, Andrea T.	Paralegal	595.00	2.70	\$1,606.50
CAK	Knotts, Cheryl A.	Paralegal	575.00	1.30	\$747.50
MNF	Flores, Melissa N.	Paralegal	625.00	0.20	\$125.00
NJH	Hall, Nathan J.	Paralegal	595.00	0.20	\$119.00
PEC	Cuniff, Patricia E.	Paralegal	625.00	2.60	\$1,625.00
PJJ	Jeffries, Patricia J.	Paralegal	650.00	1.00	\$650.00
LAF	Forrester, Leslie A.	Library	675.00	0.50	\$337.50

Pachulski Stang Ziehl & Jones LLP
Franchise Group O.C.C.
Client 29177.00002

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
ARP	Paul, Andrea R.	Case Management Assistant	495.00	2.20	\$1,089.00
CJB	Bouzoukis, Charles J.	Case Management Assistant	495.00	2.00	\$990.00
GLA	Arnold, Gary L.	Case Management Assistant	495.00	46.90	\$23,215.50
			<hr/> 659.50		<hr/> \$931,710.25

Pachulski Stang Ziehl & Jones LLP
 Franchise Group O.C.C.
 Client 29177.00002

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition	2.20	\$4,180.00
AP	Appeals	24.60	\$40,132.00
BL	Bankruptcy Litigation	251.50	\$372,913.00
CA	Case Administration	39.80	\$24,062.50
CO	Claims Administration and Objections	4.50	\$8,108.00
CP	PSZJ Compensation	11.00	\$11,831.00
CPO	Other Professional Compensation	5.90	\$10,303.50
FF	Financial Filings	0.40	\$758.00
FN	Financing/Cash Collateral/Cash Management	8.80	\$13,499.50
GC	General Creditors' Committee	1.00	\$1,592.50
HE	Hearings	108.40	\$144,986.00
IC	Insurance Coverage	2.00	\$3,178.50
OP	Operations	0.90	\$1,534.50
PD	Plan and Disclosure Statement	145.70	\$238,943.50
RFS	Relief from Stay	0.40	\$644.00
RP	PSZJ Retention	2.50	\$3,002.50
RPO	Other Professional Retention	18.40	\$25,870.50
TR	Travel	31.50	\$26,170.75
		<hr/> 659.50	<hr/> \$931,710.25

Pachulski Stang Ziehl & Jones LLP
Franchise Group O.C.C.
Client 29177.00002

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare	\$1,649.44
Auto Travel Expense	\$2,326.63
Working Meals	\$348.85
Delivery/Courier Service	\$127.50
Court Fees	\$200.00
Hotel Expense	\$350.00
Lexis/Nexis- Legal Research	\$1,118.35
Litigation Support Vendors	\$306.31
Pacer - Court Research	\$598.00
Postage	\$49.81
Reproduction Expense	\$1,999.70
Transcript	\$43.50
	<hr/>
	\$9,118.09

Pachulski Stang Ziehl & Jones LLP
 Franchise Group O.C.C.
 Client 29177.00002

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition						
02/05/2025	BJS	AD	Correspond with D Sinclair regarding auction	0.10	1,895.00	\$189.50
02/05/2025	BJS	AD	Correspond S Fleisher regarding auction	0.10	1,895.00	\$189.50
02/05/2025	RJF	AD	Analysis re sale status	0.20	1,950.00	\$390.00
02/06/2025	BJS	AD	Review email from M Dieterle regarding auction	0.10	1,895.00	\$189.50
02/06/2025	BJS	AD	Correspond with D Straily regarding sale process	0.10	1,895.00	\$189.50
02/06/2025	BJS	AD	Review Child Smiles objection	0.10	1,895.00	\$189.50
02/06/2025	BJS	AD	Review Buddy Mac objection	0.40	1,895.00	\$758.00
02/10/2025	BJS	AD	Telephone conference with A Selick regarding sale process and adequate assurance	0.30	1,895.00	\$568.50
02/12/2025	BJS	AD	Review Auction Notice	0.10	1,895.00	\$189.50
02/13/2025	BJS	AD	Review Shelby objection	0.10	1,895.00	\$189.50
02/17/2025	BJS	AD	Correspond with M Brandess regarding sale	0.20	1,895.00	\$379.00
02/27/2025	BJS	AD	Review Motion to Reject	0.20	1,895.00	\$379.00
02/28/2025	BJS	AD	Review Motion to Seal regarding PII	0.20	1,895.00	\$379.00
				2.20		\$4,180.00
Appeals						
01/15/2025	CRR	AP	Follow-up email to counsel re consent to Committee motion to intervene for parties.	0.30	1,325.00	\$397.50
01/15/2025	CRR	AP	Review draft joint mediation letter from Freedom Lenders counsel.	0.40	1,325.00	\$530.00
02/03/2025	JAK	AP	Review transcript from status conference as pertains to appeal.	0.40	1,625.00	\$650.00
02/03/2025	JAK	AP	Continued work on appellate brief.	3.70	1,625.00	\$6,012.50
02/04/2025	JAK	AP	Review supplemental objection to debtor's counsel's retention as pertains to appeal.	0.40	1,625.00	\$650.00
02/04/2025	JAK	AP	Complete draft of appellate brief (3.4); email to B. Sandler and R. Feinstein re same (0.2).	3.60	1,625.00	\$5,850.00

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Franchise Group O.C.C.
Client 29177.00002

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/06/2025	BJS	AP	Review Committee's appellate brief and correspond with PSZJ (Feinstein, Kroop) regarding same	0.80	1,895.00	\$1,516.00
02/06/2025	BJS	AP	Correspond with 1Ls regarding appellate brief	0.10	1,895.00	\$189.50
02/06/2025	JAK	AP	Confer with B. Sandler re appellate brief and review by 1L group (0.3); limited revisions to brief (0.9); email to counsel for 1L lenders seeking input re brief (0.2).	1.40	1,625.00	\$2,275.00
02/07/2025	ATB	AP	File and serve UCC intervenor brief.	0.40	650.00	\$260.00
02/07/2025	BJS	AP	Correspond with PSZJ (Feinstein, Kroop) regarding appellate brief	0.30	1,895.00	\$568.50
02/07/2025	CRR	AP	Review brief by Committee in response to Freedom Lender brief.	0.30	1,325.00	\$397.50
02/07/2025	JAK	AP	Emails with counsel for debtor re including item not in record on appeal (0.2); confer with counsel for 1L group re comments to appellate brief (0.4); emails with B. Sandler re finalizing brief (0.2).	0.80	1,625.00	\$1,300.00
02/07/2025	JAK	AP	Final revisions and polishing of appellate brief (2.3); work with A. Bates re filing of same (0.4).	2.70	1,625.00	\$4,387.50
02/08/2025	BJS	AP	Review appellate briefs	1.50	1,895.00	\$2,842.50
02/12/2025	ATB	AP	Circulate appellee briefs filed to team.	0.30	650.00	\$195.00
02/12/2025	JAK	AP	Analyze debtors' appellate brief.	1.50	1,625.00	\$2,437.50
02/13/2025	JAK	AP	Analyze transcript of Willkie disqualification ruling for implications on appeal.	0.50	1,625.00	\$812.50
02/14/2025	CRR	AP	Review Freedom Lenders' appellate reply brief.	0.40	1,325.00	\$530.00
02/16/2025	JAK	AP	Review and analyze appellants' reply brief.	1.00	1,625.00	\$1,625.00
02/18/2025	RJF	AP	Review Appellate Briefs in noteholder appeal.	1.30	1,950.00	\$2,535.00
02/20/2025	CRR	AP	Review appellate court oral order re submissions re status of bankruptcy case and email to J. Kroop re same.	0.20	1,325.00	\$265.00
02/20/2025	JAK	AP	Review oral order from District Court re update letter brief re substitution of debtor's counsel and implications for appeal (0.2); emails with C. Robinson re same (0.1).	0.30	1,625.00	\$487.50

Pachulski Stang Ziehl & Jones LLP
Franchise Group O.C.C.
Client 29177.00002

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/24/2025	CRR	AP	Review re internal emails and recent order from appellate court.	0.20	1,325.00	\$265.00
02/24/2025	JAK	AP	Consider whether to file any response to District Court's oral order with R. Feinstein (0.3); emails with A. Bates re same (0.1).	0.40	1,625.00	\$650.00
02/24/2025	RJF	AP	Review District Court order regarding letter briefs.	0.10	1,950.00	\$195.00
02/24/2025	SSC	AP	Review appeals related deadline.	0.10	1,525.00	\$152.50
02/25/2025	BJS	AP	Review 2L substantive letter to court regarding appeals	0.30	1,895.00	\$568.50
02/25/2025	BJS	AP	Review Debtors letter to court regarding appeals	0.10	1,895.00	\$189.50
02/25/2025	JAK	AP	Analyze letter briefs to district court re change of debtor's counsel.	0.50	1,625.00	\$812.50
02/25/2025	RJF	AP	Review, letters to District Court regarding appeals.	0.30	1,950.00	\$585.00
				24.60		\$40,132.00

Bankruptcy Litigation

01/21/2025	CRR	BL	Review landlord response Debtors' request to file reply.	0.20	1,325.00	\$265.00
01/22/2025	CRR	BL	Review joinder re Debtors' reply and internal email re filing.	0.80	1,325.00	\$1,060.00
01/22/2025	CRR	BL	Review correspondence from Freedom Lenders Counsel re investigations.	0.20	1,325.00	\$265.00
02/01/2025	BEL	BL	Review FRG opposition to Willkie retention.	0.30	1,350.00	\$405.00
02/02/2025	HRW	BL	Draft discovery requests to Jefferies in connection with investigation of take-private transaction (1.0).	1.00	1,150.00	\$1,150.00
02/02/2025	HRW	BL	Review Gale complaint and related case background in connection with investigation of take-private transaction (1.5).	1.50	1,150.00	\$1,725.00
02/03/2025	ATB	BL	Review production of documents from UST (.5); coordinate distribution of same PSZJ litigation team (Winograd, Levine, Walker) (.2)	0.70	650.00	\$455.00

Pachulski Stang Ziehl & Jones LLP
Franchise Group O.C.C.
Client 29177.00002

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April 3, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/03/2025	ATB	BL	Draft and revise subpoenas for Jefferies and Vintage Capital.	0.50	650.00	\$325.00
02/03/2025	BEL	BL	Draft meet and confer email and search terms for B. Riley.	2.70	1,350.00	\$3,645.00
02/03/2025	BEL	BL	Draft additional followup discovery email.	0.90	1,350.00	\$1,215.00
02/03/2025	BEL	BL	Emails with R. Feinstein, BJS, AJK, JWW and HRW regarding discussions with Debtor.	0.40	1,350.00	\$540.00
02/03/2025	BEL	BL	Review documents produced by the Debtor.	3.20	1,350.00	\$4,320.00
02/03/2025	HRW	BL	Email with J. Walker re: subpoenas to Jefferies and Vintage (0.2).	0.20	1,150.00	\$230.00
02/03/2025	HRW	BL	Call with J. Walker re: subpoenas to Jefferies and Vintage (0.3).	0.30	1,150.00	\$345.00
02/03/2025	HRW	BL	Draft and edit discovery requests to Jefferies (1.0).	1.00	1,150.00	\$1,150.00
02/03/2025	HRW	BL	Draft and edit discovery requests to Vintage (0.9).	0.90	1,150.00	\$1,035.00
02/03/2025	HRW	BL	Email with A. Kornfeld, J. Walker, B. Levine re: subpoenas to Jefferies and Vintage (0.4).	0.40	1,150.00	\$460.00
02/03/2025	HRW	BL	Email with A. Kornfeld, J. Walker, B. Levine re: proposed search terms for Kahn discovery requests (0.2).	0.20	1,150.00	\$230.00
02/03/2025	HRW	BL	Email with Morris Nichols re: proposed search terms for Kahn discovery requests (0.1).	0.10	1,150.00	\$115.00
02/03/2025	HRW	BL	Review email from A. Bates re: Debtor's production in response to Trustee's discovery requests (0.1)	0.10	1,150.00	\$115.00
02/03/2025	HRW	BL	Review email from A. Bates re: transcript from 1/31 status conference (0.1).	0.10	1,150.00	\$115.00
02/03/2025	HRW	BL	Email with A. Bates re: subpoenas for Jefferies and Vintage (0.2).	0.20	1,150.00	\$230.00
02/03/2025	HRW	BL	Email with L. Forrester re: registered agents for Jefferies and Vintage in connection with discovery subpoenas (0.1).	0.10	1,150.00	\$115.00
02/03/2025	HRW	BL	Email with B. Levine, J. Walker, A. Kornfeld, Province re: solvency analysis update in connection with investigation (0.2).	0.20	1,150.00	\$230.00

Pachulski Stang Ziehl & Jones LLP
 Franchise Group O.C.C.
 Client 29177.00002

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/03/2025	HRW	BL	Email with B. Levine, J. Walker re: B. Riley subpoena (0.3).	0.30	1,150.00	\$345.00
02/03/2025	HRW	BL	Research re: fraudulent transfer and related issues in connection with investigation of potential causes of action (3.0).	3.00	1,150.00	\$3,450.00
02/03/2025	JWW	BL	Review and approve version of search terms for Kahn ESI received from Ms. Winograd (1.1) and discuss same with her (.2)	1.30	1,975.00	\$2,567.50
02/03/2025	JWW	BL	Review and analysis regarding various outstanding meet and confer requests (0.5); review procedures for submitting discovery disputes with newly assigned judge (0.6).	0.90	1,975.00	\$1,777.50
02/03/2025	JWW	BL	Revise draft document requests directed to Jefferies and vintage non-parties received from Ms. Winograd (2.5) and discuss same with her (0.3).	2.80	1,975.00	\$5,530.00
02/03/2025	JWW	BL	Review file materials to research current and past FRG board of directors members and other issues relevant to proposed settlement releases.	3.20	1,975.00	\$6,320.00
02/03/2025	RJF	BL	Emails w/ BEL and counsel for 1Ls regarding status of document production.	0.20	1,950.00	\$390.00
02/03/2025	RJF	BL	Emails regarding Released Parties definition.	0.50	1,950.00	\$975.00
02/04/2025	ATB	BL	Compile and finalize Vintage and Jefferies subpoenas (.4); coordinate service of process of same with vendor (.7).	1.10	650.00	\$715.00
02/04/2025	BEL	BL	Review and comment on draft document requests.	0.60	1,350.00	\$810.00
02/04/2025	BEL	BL	Zoom call with R. Feinstein, B. Sandler, J. Walker and H. Winograd regarding release issues.	0.50	1,350.00	\$675.00
02/04/2025	BEL	BL	Litigation call w/ AJK, JWW, HRW and province (c. Betty, D. Laton) regarding solvency issues.	0.40	1,350.00	\$540.00
02/04/2025	BEL	BL	Analysis of release issues.	1.60	1,350.00	\$2,160.00
02/04/2025	BEL	BL	Review documents produced by the Debtors.	1.40	1,350.00	\$1,890.00
02/04/2025	BJS	BL	Review and analysis regarding open discovery issues	0.50	1,895.00	\$947.50

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Franchise Group O.C.C.
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/04/2025	BJS	BL	Telephone conference with RJF, AJK, JWW, BEL, HRW regarding plan issues	0.50	1,895.00	\$947.50
02/04/2025	CRR	BL	Review Debtors' witness & exhibit list and prepare re hearing and items needed.	0.80	1,325.00	\$1,060.00
02/04/2025	HRW	BL	Email with B. Levine, J. Walker re: document subpoenas to Jefferies and Vintage (0.3).	0.30	1,150.00	\$345.00
02/04/2025	HRW	BL	Email with L. Forrester re: document subpoenas to Jefferies and Vintage (0.2).	0.20	1,150.00	\$230.00
02/04/2025	HRW	BL	Email with A. Bates re: document subpoenas to Jefferies and Vintage (0.3).	0.30	1,150.00	\$345.00
02/04/2025	HRW	BL	Review and edit document subpoenas to Jefferies and Vintage (0.8).	0.80	1,150.00	\$920.00
02/04/2025	HRW	BL	Email with B. Sandler, R. Feinstein, B. Levine, J. Walker re: document subpoenas to Jefferies and Vintage (0.2).	0.20	1,150.00	\$230.00
02/04/2025	HRW	BL	Email with B. Sandler, R. Feinstein, B. Levine, J. Walker re: plan releases (0.2).	0.20	1,150.00	\$230.00
02/04/2025	HRW	BL	Review emails from B. Levine re: board composition and related issues in connection with plan releases (0.3).	0.30	1,150.00	\$345.00
02/04/2025	HRW	BL	Call with B. Sandler, R. Feinstein, B. Levine, J. Walker re: plan releases (0.5).	0.50	1,150.00	\$575.00
02/04/2025	HRW	BL	Email with B. Levine re: plan releases (0.1).	0.10	1,150.00	\$115.00
02/04/2025	HRW	BL	Call with Province (C. Betty and D. Laton) re: solvency analysis update (1.0).	1.00	1,150.00	\$1,150.00
02/04/2025	IAWN	BL	Review Sandler email re status and attached pleading.	0.20	1,650.00	\$330.00
02/04/2025	JWW	BL	Review and analysis re scope of proposed liability releases in plan.	1.90	1,975.00	\$3,752.50
02/04/2025	JWW	BL	Search records and available information to identify current and historical FRG board members to evaluate scope of plan releases.	3.20	1,975.00	\$6,320.00
02/04/2025	JWW	BL	Participate in internal conference call w/ BEL, and HRW to prepare for upcoming call with province team on solvency issues and to discuss status of ongoing discovery efforts.	0.50	1,975.00	\$987.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/04/2025	JWW	BL	Participate in zoom conference with Province team to discuss various solvency related issues.	1.40	1,975.00	\$2,765.00
02/04/2025	LAF	BL	Locate agents for service of process.	0.50	675.00	\$337.50
02/04/2025	RJF	BL	Telephone conference with B. Levine regarding discovery issues.	0.10	1,950.00	\$195.00
02/05/2025	ATB	BL	Correspond with vendor re: service issues re: Vintage and Jefferies subpoenas (.7).	0.70	650.00	\$455.00
02/05/2025	ATB	BL	File notices of service re: Vintage and Jefferies subpoenas.	0.30	650.00	\$195.00
02/05/2025	BEL	BL	Confer with H. Winograd regarding Kahn discovery issues.	0.10	1,350.00	\$135.00
02/05/2025	BEL	BL	Analysis of potential D&O targets.	3.20	1,350.00	\$4,320.00
02/05/2025	BEL	BL	Correspondence with Counsel for Freedom Lenders and Vintage Capital regarding privilege issue.	0.20	1,350.00	\$270.00
02/05/2025	BEL	BL	Review documents produced by the Debtors.	1.30	1,350.00	\$1,755.00
02/05/2025	BJS	BL	Correspond with PSZJ regarding discovery review.	0.20	1,895.00	\$379.00
02/05/2025	CRR	BL	Review Freedom Lenders renewed motion to adjourn hearing.	0.40	1,325.00	\$530.00
02/05/2025	CRR	BL	Review notice of service of subpoenas for critical dates.	0.40	1,325.00	\$530.00
02/05/2025	GIG	BL	Review email from B. Feldman re prepetition receivables transactions.	0.10	1,650.00	\$165.00
02/05/2025	HRW	BL	Review emails from B. Sullivan, J. Walker re: Debtors' production (0.2).	0.20	1,150.00	\$230.00
02/05/2025	HRW	BL	Draft memo on potential causes of action in connection with claims investigation (2.0).	0.20	1,150.00	\$230.00
02/05/2025	HRW	BL	Research re: fiduciary duty and related claims in connection with investigation (2.0).	0.20	1,150.00	\$230.00
02/05/2025	JWW	BL	Review discovery requests and related discovery issues, including third-party document subpoenas (.7) status of various previous settlement efforts (.5) and status of certain bankruptcy filing and proceedings (1.7).	2.90	1,975.00	\$5,727.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/05/2025	JWW	BL	Continue review of recent communications and materials received regarding current and past FRG board of directors members.	2.80	1,975.00	\$5,530.00
02/05/2025	JWW	BL	Review and analysis re Wilkie Farr document production.	1.90	1,975.00	\$3,752.50
02/05/2025	RJF	BL	Office conference with B. Levine and H. Winograd regarding B. Riley subpoena.	0.10	1,950.00	\$195.00
02/06/2025	ATB	BL	Download and process FRG026 production for upload to Everlaw; email team re: same.	0.80	650.00	\$520.00
02/06/2025	BEL	BL	Review documents produced by the 1Ls.	4.20	1,350.00	\$5,670.00
02/06/2025	GIG	BL	Review email from B. Sandler re hearing on Willkie retention.	0.10	1,650.00	\$165.00
02/06/2025	HRW	BL	Call with J. Walker re: receivables transactions in connection with investigation of potential causes of action (0.1).	0.10	1,150.00	\$115.00
02/06/2025	HRW	BL	Draft memo on potential causes of action in connection with investigation of claims (4.0).	4.00	1,150.00	\$4,600.00
02/06/2025	IAWN	BL	Exchange emails with B. Sandler re disqualification before Silverstein.	0.10	1,650.00	\$165.00
02/06/2025	JWW	BL	Analyze outstanding discovery issues and third-party document subpoenas within context of certain bankruptcy filings and positions developing regarding releases to be provided as part of plan confirmation.	3.30	1,975.00	\$6,517.50
02/06/2025	JWW	BL	Continue review of materials relevant to current and past FRG board of directors members and other issues relevant to proposed settlement releases.	2.20	1,975.00	\$4,345.00
02/06/2025	JWW	BL	Review materials relevant to US Trustee's office objection to Wilkie Farr professional engagement application.	1.20	1,975.00	\$2,370.00
02/06/2025	PJK	BL	Emails with C. Robinson re 2/13 hearing coverage (.2), review docket and pending matters re background (.5)	0.70	1,295.00	\$906.50
02/07/2025	ATB	BL	Download and process FRG026 production and upload to Everlaw.	0.80	650.00	\$520.00
02/07/2025	BEL	BL	Draft and revise list of causes of action to be transferred to litigation trust.	1.30	1,350.00	\$1,755.00

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02/07/2025	BEL	BL	Zoom meeting with PSZJ team (JWW, HRW) regarding litigation claims.	0.50	1,350.00	\$675.00
02/07/2025	HRW	BL	Call with J. Walker re: receivables transactions in connection with investigation of potential causes of action (0.6).	0.60	1,150.00	\$690.00
02/07/2025	HRW	BL	Call with B. Levine, R. Feinstein, B. Sandler, A. Kornfeld re: investigation of potential causes of action (0.5).	0.50	1,150.00	\$575.00
02/07/2025	HRW	BL	Email with B. Levine, R. Feinstein, B. Sandler, A. Kornfeld, J. Walker re: investigation of potential causes of action (0.3).	0.30	1,150.00	\$345.00
02/07/2025	HRW	BL	Email with B. Levine re: lookback period in connection with investigation of potential causes of action (0.2).	0.20	1,150.00	\$230.00
02/07/2025	HRW	BL	Email with B. Levine re: receivables transactions in connection with investigation of potential causes of action (0.2).	0.20	1,150.00	\$230.00
02/07/2025	HRW	BL	Email with B. Levine re: status of Debtor's document production (0.1).	0.10	1,150.00	\$115.00
02/07/2025	HRW	BL	Review case background re: receivables transactions and related issues in connection with investigation of potential causes of action (2.0).	2.00	1,150.00	\$2,300.00
02/07/2025	HRW	BL	Research re: lookback period and related issues in connection with investigation of potential causes of action (1.0).	1.00	1,150.00	\$1,150.00
02/07/2025	HRW	BL	Review and edit memo on analysis of potential causes of action in connection with investigation (1.0).	1.00	1,150.00	\$1,150.00
02/07/2025	HRW	BL	Call with A. Bates re: Debtor's production of board minutes in recent production (0.3).	0.30	1,150.00	\$345.00
02/07/2025	HRW	BL	Review Debtor's document production (0.6).	0.60	1,150.00	\$690.00
02/07/2025	JWW	BL	Review retained causes of action materials and OPCO trust causes of action received from Ms. Winograd and Ms. Levine and discuss same with Ms. Winograd.	1.80	1,975.00	\$3,555.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/07/2025	JWW	BL	Review draft meet and confer communications with Kahn counsel and discuss same with Ms. Winograd and suggest revisions to same.	0.80	1,975.00	\$1,580.00
02/07/2025	JWW	BL	Begin review of public filings with SEC and corporate bylaw materials and discuss status of exculpation provisions with Ms. Winograd (3.3); review and respond to communications with Ms. Levine regarding same (.2)	3.50	1,975.00	\$6,912.50
02/07/2025	RJF	BL	Internal call regarding potential claims for Opco Trust.	0.80	1,950.00	\$1,560.00
02/08/2025	BEL	BL	Research regarding Delaware law issues.	0.40	1,350.00	\$540.00
02/08/2025	BJS	BL	Review response and objections to document request.	0.30	1,895.00	\$568.50
02/08/2025	HRW	BL	Review emails from B. Levine re: research on breach of fiduciary duty in connection with investigation of potential causes of action (0.1).	0.10	1,150.00	\$115.00
02/09/2025	BJS	BL	Review caselaw/statute regarding illegal dividends	0.80	1,895.00	\$1,516.00
02/09/2025	HRW	BL	Email with B. Levine re: Illegal redemption of stock in connection with investigation of potential causes of action (0.1).	0.10	1,150.00	\$115.00
02/09/2025	HRW	BL	Research re: breach of fiduciary duty in connection with investigation of potential causes of action (0.5).	0.50	1,150.00	\$575.00
02/09/2025	HRW	BL	Review emails from B. Levine, C. Robinson, I. Nasatir re: D&O insurance issues (0.2).	0.20	1,150.00	\$230.00
02/10/2025	ATB	BL	Draft and revise 2004 subpoena to B. Riley re: plan discovery.	0.60	650.00	\$390.00
02/10/2025	BEL	BL	Email A. Bates regarding subpoena to B. Riley	0.10	1,350.00	\$135.00
02/10/2025	BEL	BL	Telephone conference with R. Feinstein regarding subpoena.	0.10	1,350.00	\$135.00
02/10/2025	BEL	BL	Review draft subpoena.	0.20	1,350.00	\$270.00
02/10/2025	BEL	BL	Review organizational documents.	0.30	1,350.00	\$405.00
02/10/2025	BEL	BL	Draft email to counsel for B. Riley regarding subpoena.	0.50	1,350.00	\$675.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/10/2025	HRW	BL	Email with B. Levine, J. Walker re: exculpation issues in connection with investigation of potential causes of action (0.2).	0.20	1,150.00	\$230.00
02/10/2025	HRW	BL	Call with J. Walker re: exculpation issues in connection with investigation of potential causes of action (0.2).	0.20	1,150.00	\$230.00
02/10/2025	HRW	BL	Call with B. Levine re: exculpation issues in connection with investigation of potential causes of action (0.1).	0.10	1,150.00	\$115.00
02/10/2025	HRW	BL	Research re: illegal redemption of stock in connection with investigation of potential causes of action (2.0).	2.00	1,150.00	\$2,300.00
02/10/2025	HRW	BL	Research re: breach of fiduciary duties and related issues in connection with investigation of potential causes of action (3.0).	3.00	1,150.00	\$3,450.00
02/10/2025	HRW	BL	Continue to draft memo on analysis on potential causes of action in connection with investigation (3.5).	3.50	1,150.00	\$4,025.00
02/10/2025	HRW	BL	Review emails from B. Levine, R. Feinstein re: outstanding issues with Debtor's production (0.1).	0.10	1,150.00	\$115.00
02/10/2025	HRW	BL	Review draft insert on causes of action for disclosure statement (0.1).	0.10	1,150.00	\$115.00
02/10/2025	JWW	BL	Continue review of corporate bylaw materials and discuss apparent lack of exculpation provisions with Ms. Winograd (1.9); review and respond to communications with Ms. Levine regarding same (.2)	2.10	1,975.00	\$4,147.50
02/10/2025	RJF	BL	Telephone conference with B. Levine regarding discovery regarding Babcock receivables.	0.30	1,950.00	\$585.00
02/10/2025	TSH	BL	Review and analyze hearing transcript re: Disclosure Statement Adjournment Motion and Willkie Retention Application (5.7).	5.70	1,225.00	\$6,982.50
02/11/2025	BEL	BL	Draft and revise email to counsel for B. Riley re discovery issues.	0.40	1,350.00	\$540.00
02/11/2025	BEL	BL	Draft Rule 2004 motion.	1.70	1,350.00	\$2,295.00
02/11/2025	BJS	BL	Review draft discovery/B Riley/2004 motion	0.40	1,895.00	\$758.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/11/2025	CRR	BL	Review re form of Rule 2004 motion and send to B. Levine.	0.40	1,325.00	\$530.00
02/11/2025	HRW	BL	Email with J. Walker, B. Sandler, R. Feinstein re: B. Riley subpoena (0.3).	0.30	1,150.00	\$345.00
02/11/2025	HRW	BL	Research re: fiduciary duty and related claims in connection with investigation (1.5).	1.50	1,150.00	\$1,725.00
02/11/2025	JWW	BL	Review prior related meet and confer communications (1.5) and discuss with Ms. Levine and Ms. Winograd (0.3) the need for rule 2004 examination of B. Riley and intransigence exhibited by B. Riley's counsel on all prior attempted meet and confer efforts.	1.80	1,975.00	\$3,555.00
02/11/2025	JWW	BL	Review detailed preliminary findings on insolvency received from Mr. Betty at Province and prior notes of conference call with Province on related issues.	1.70	1,975.00	\$3,357.50
02/11/2025	RJF	BL	Emails regarding B. Riley subpoena.	0.10	1,950.00	\$195.00
02/12/2025	BEL	BL	Email correspondence with counsel for B. Riley regarding subpoena.	0.10	1,350.00	\$135.00
02/12/2025	BEL	BL	Review draft memo regarding potential causes of action.	0.70	1,350.00	\$945.00
02/12/2025	BEL	BL	Emails to Alan Kornfeld, J. Walker and Hd. Winograd regarding open discovery issues.	0.40	1,350.00	\$540.00
02/12/2025	BEL	BL	Review documents produced by Debtors.	4.60	1,350.00	\$6,210.00
02/12/2025	BJS	BL	Correspond with Beth Levine and Alan Kornfeld regarding discovery/B Riley	0.30	1,895.00	\$568.50
02/12/2025	HRW	BL	Email with B. Levine, J. Walker re: research and analysis on transactions and causes of action in connection with investigation (0.3).	0.30	1,150.00	\$345.00
02/12/2025	HRW	BL	Continue to draft analysis on transactions and causes of action in connection with investigation (4.0).	4.00	1,150.00	\$4,600.00
02/12/2025	HRW	BL	Continue research re: potential causes of action in connection with investigation (3.0).	3.00	1,150.00	\$3,450.00
02/12/2025	HRW	BL	Review email from B. Levine re: releasees in Debtors' plan in connection with causes of action (0.1).	0.10	1,150.00	\$115.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/12/2025	HRW	BL	Email with B. Levine, A. Paris re: meet and confer on B. Riley discovery (0.2).	0.20	1,150.00	\$230.00
02/12/2025	HRW	BL	Email with B. Levine, J. Walker re: outstanding discovery issues in connection with claims investigation and related issues (0.3).	0.30	1,150.00	\$345.00
02/12/2025	PEC	BL	Review and circulate Notice of Bench Ruling (.1); Correspond with A. Bates regarding the same (.1)	0.20	625.00	\$125.00
02/12/2025	PJK	BL	Review ruling re Wilkie retention (.7), emails with C. Robinson re same (.1)	0.80	1,295.00	\$1,036.00
02/12/2025	PJL	BL	Internal conference regarding strategy moving forward.	0.60	1,595.00	\$957.00
02/12/2025	RJF	BL	Office conference with B. Levine, P. Labov regarding discovery, disclosure statement hearing.	0.30	1,950.00	\$585.00
02/13/2025	AJK	BL	Call with B. Levine re discovery issues.	0.40	1,995.00	\$798.00
02/13/2025	AJK	BL	Review E-mails in connection with discovery issues.	0.20	1,995.00	\$399.00
02/13/2025	BEL	BL	Zoom meeting with J. Walker and H. Winograd regarding upcoming meet and confer with B. Riley.	0.30	1,350.00	\$405.00
02/13/2025	BEL	BL	Prepare for meet and confer with B. Riley.	0.60	1,350.00	\$810.00
02/13/2025	BEL	BL	Participate in meet and confer with counsel for B. Riley and J. Walker and H. Winograd.	0.80	1,350.00	\$1,080.00
02/13/2025	BEL	BL	Draft followup emails regarding B. Riley meet and confer.	0.30	1,350.00	\$405.00
02/13/2025	BEL	BL	Review Debtor documents.	4.60	1,350.00	\$6,210.00
02/13/2025	BJS	BL	Review email from B. Levine re discovery/B Riley	0.30	1,895.00	\$568.50
02/13/2025	HRW	BL	Email with B. Levine, A. Kornfeld, J. Walker re: call with Province on solvency issues (0.2).	0.20	1,150.00	\$230.00
02/13/2025	HRW	BL	Review email from B. Levine re: meet and confer with B. Riley (0.1).	0.10	1,150.00	\$115.00
02/13/2025	HRW	BL	Participate in meet and confer with B. Riley (0.5).	0.50	1,150.00	\$575.00

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02/13/2025	JWW	BL	Discuss outstanding meet and confer issues with Ms. Levine and Ms. Winograd (.4); participate in Zoom call with B. Riley's counsel regarding outstanding discovery issues (.6).	1.00	1,975.00	\$1,975.00
02/13/2025	PJL	BL	Attention to open litigation issues.	0.90	1,595.00	\$1,435.50
02/14/2025	AJK	BL	Call with Province re insolvency issues.	0.20	1,995.00	\$399.00
02/14/2025	AJK	BL	Review documents re insolvency related issues.	1.20	1,995.00	\$2,394.00
02/14/2025	BEL	BL	Zoom meeting with C. Betty and D. Laton and Alan Kornfeld, J. Walker and H. Winograd litigation team regarding investigation issues.	0.70	1,350.00	\$945.00
02/14/2025	BEL	BL	Review documents.	1.20	1,350.00	\$1,620.00
02/14/2025	BJS	BL	Review Freedom Lenders reply brief	1.00	1,895.00	\$1,895.00
02/14/2025	CRR	BL	Review Freedom Lenders adequate protection motion.	0.40	1,325.00	\$530.00
02/14/2025	HRW	BL	Review email from B. Levine re: board material in connection with claims investigation	0.10	1,150.00	\$115.00
02/14/2025	HRW	BL	Call with A. Kornfeld re: valuation issues in connection with stock redemption claims and related issues	0.30	1,150.00	\$345.00
02/14/2025	HRW	BL	Review materials from Province in preparation for call on solvency analysis update	0.50	1,150.00	\$575.00
02/14/2025	HRW	BL	Continue to draft memo on potential causes of action	2.50	1,150.00	\$2,875.00
02/14/2025	HRW	BL	Continue research re: potential causes of action	1.50	1,150.00	\$1,725.00
02/14/2025	HRW	BL	Call with A. Kornfeld, J. Walker, B. Levine, Province re: solvency analysis update	0.60	1,150.00	\$690.00
02/16/2025	BEL	BL	Multiple emails w/ R. Feinstein, Brad Sandler, Alan Kornfeld, James Walker and H. Winograd regarding revisions to Disclosure Statement.	0.30	1,350.00	\$405.00

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02/16/2025	JWW	BL	Review and respond to internal communications regarding need to amend disclosure statement descriptions of claims and causes of action identified by unsecured creditors' committee.	0.60	1,975.00	\$1,185.00
02/16/2025	JWW	BL	Review information and materials relating to retained causes of action (3.7), draft insert for amended disclosure statement(1.0).	4.70	1,975.00	\$9,282.50
02/17/2025	BEL	BL	Emails with Courtney Betty regarding preferential transfer.	0.20	1,350.00	\$270.00
02/17/2025	BEL	BL	Email counsel for FLG regarding B. Riley subpoena.	0.30	1,350.00	\$405.00
02/17/2025	BEL	BL	Review pleadings.	0.20	1,350.00	\$270.00
02/17/2025	BEL	BL	Review Province list of intercompany payments.	0.40	1,350.00	\$540.00
02/17/2025	BEL	BL	Review and analysis of potential causes of action.	1.30	1,350.00	\$1,755.00
02/17/2025	BJS	BL	Review debtors' discovery production.	0.50	1,895.00	\$947.50
02/17/2025	CRR	BL	Review motion to shorten re adjournment motion.	0.20	1,325.00	\$265.00
02/17/2025	HRW	BL	Review email from B. Levine re: status of B.Riley subpoena and meet and confer (0.1).	0.10	1,150.00	\$115.00
02/17/2025	HRW	BL	Email with P. Reytan, B. Levine re: status of document production in connection with Khan subpoena (0.3).	0.30	1,150.00	\$345.00
02/17/2025	HRW	BL	Review emails from B. Levine re: document production in connection with Khan subpoena (0.1).	0.10	1,150.00	\$115.00
02/17/2025	HRW	BL	Email with Province, B. Levine, J. Walker, B. Levine re: research and investigation in connection with potential claims (0.6).	0.60	1,150.00	\$690.00
02/17/2025	HRW	BL	Research in connection with illegal dividends and related issues (3.5).	3.50	1,150.00	\$4,025.00
02/17/2025	JWW	BL	Review and respond to internal communications regarding proposed amendment to disclosure statement descriptions of claims and causes of action identified by unsecured creditors' committee.	0.80	1,975.00	\$1,580.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/17/2025	JWW	BL	Review proposed revisions to amended disclosure insert relating to retained causes of action and comment upon same prior to circulating revised version to larger group.	0.80	1,975.00	\$1,580.00
02/18/2025	BEL	BL	Emails to James Walker and H. Winograd regarding upcoming meet and confer with B. Riley.	0.30	1,350.00	\$405.00
02/18/2025	BEL	BL	Correspondence with counsel for FLG and counsel for Independent Directors regarding discovery.	0.40	1,350.00	\$540.00
02/18/2025	BEL	BL	Telephone conference with counsel for Independent Directors regarding upcoming meet and confer.	0.20	1,350.00	\$270.00
02/18/2025	BEL	BL	Prepare for meet and confer.	0.70	1,350.00	\$945.00
02/18/2025	BEL	BL	Review responses to subpoenas for documents.	0.90	1,350.00	\$1,215.00
02/18/2025	BEL	BL	Review documents produced by Debtor.	2.60	1,350.00	\$3,510.00
02/18/2025	BEL	BL	Review documents produced by Debtor.	0.70	1,350.00	\$945.00
02/18/2025	BJS	BL	Correspond with Feinstein, Levine regarding discover/meet&confer/claims	0.40	1,895.00	\$758.00
02/18/2025	HRW	BL	Email with B. Levine re: Jefferies' responses to document subpoena (0.2).	0.20	1,150.00	\$230.00
02/18/2025	HRW	BL	Review Jefferies' responses to document subpoena (0.2).	0.20	1,150.00	\$230.00
02/18/2025	HRW	BL	Review email from J. Naha re: Jefferies' responses to document subpoena (0.1).	0.10	1,150.00	\$115.00
02/18/2025	HRW	BL	Review emails from B. Levine, R. Feinstein, A. Paris, A. Luft, J. Walker re: B. Riley meet and confer (0.4).	0.40	1,150.00	\$460.00
02/18/2025	HRW	BL	Review email from A. Bates re: Kahn production in response to document subpoena (0.1).	0.10	1,150.00	\$115.00
02/19/2025	AJK	BL	Review discovery documents produced by debtors	0.30	1,995.00	\$598.50
02/19/2025	BEL	BL	Email correspondence regarding B. Riley subpoena.	0.20	1,350.00	\$270.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/19/2025	BEL	BL	Review documents produced by Debtor and B. Kahn.	4.10	1,350.00	\$5,535.00
02/19/2025	CRR	BL	Review, send Zenith decision cited by Court re retention.	0.50	1,325.00	\$662.50
02/19/2025	HRW	BL	Email with B. Levine re: Kahn production in response to document subpoena (0.2).	0.20	1,150.00	\$230.00
02/19/2025	NJH	BL	Upload and process Debtor's document production onto database for analysis by attorneys.	0.20	595.00	\$119.00
02/20/2025	BEL	BL	Prepare for meet and confer meeting with B. Riley.	0.60	1,350.00	\$810.00
02/20/2025	BEL	BL	Zoom meet and confer meeting with H. Winograd, Akin, counsel for FLG, and counsel for B. Riley.	0.50	1,350.00	\$675.00
02/20/2025	BEL	BL	Telephone conference with H. Winograd regarding open discovery issues.	0.10	1,350.00	\$135.00
02/20/2025	BEL	BL	Draft email to Robert Feinstein, Brad Sandler, James Walker and H. Winograd regarding meet and confer with B. Riley and next steps.	0.20	1,350.00	\$270.00
02/20/2025	BEL	BL	Confer with R. Feinstein regarding litigation issues.	0.10	1,350.00	\$135.00
02/20/2025	BEL	BL	Review Kahn documents.	1.70	1,350.00	\$2,295.00
02/20/2025	CRR	BL	Review internal emails and status of standing motion and complaint.	0.30	1,325.00	\$397.50
02/20/2025	HRW	BL	Meet and confer with counsel re B. Riley in connection with document subpoena (0.5).	0.50	1,150.00	\$575.00
02/20/2025	HRW	BL	Review email from B. Levine re: meet and confer with B. Riley in connection with document subpoena (0.1).	0.10	1,150.00	\$115.00
02/20/2025	HRW	BL	Email with B. Levine re: analysis of Jefferies' responses and objections to document subpoena (0.1).	0.10	1,150.00	\$115.00
02/20/2025	HRW	BL	Draft analysis of Jefferies' responses and objections to document subpoena in preparation for meet and confer (0.8).	0.80	1,150.00	\$920.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/20/2025	HRW	BL	Email with A. Kornfeld, J. Walker, B. Levine re: analysis of Jefferies' responses and objections to document subpoena (0.1).	0.10	1,150.00	\$115.00
02/20/2025	HRW	BL	Review emails from B. Levine, R. Tizvaresh re: B. Riley proposed search terms in connection with document subpoena (0.2).	0.20	1,150.00	\$230.00
02/20/2025	MBL	BL	Call with I. Sasson re estate claim issues (0.1); follow-up emails with team re same (0.3).	0.40	1,725.00	\$690.00
02/20/2025	RJF	BL	Emails w/ Brad Sandler, Alan Kornfeld, James Walker and H. Winograd regarding litigation claim analysis.	0.80	1,950.00	\$1,560.00
02/21/2025	BEL	BL	Emails w/ Alan Kornfeld, J. Walker and H. Winograd regarding outstanding discovery issues.	0.20	1,350.00	\$270.00
02/21/2025	BEL	BL	Telephone conference with J. Walker regarding litigation status.	0.20	1,350.00	\$270.00
02/21/2025	BEL	BL	Zoom meet and confer with counsel for Debtors, FLG and Independent Director regarding open Debtor discovery issues.	0.40	1,350.00	\$540.00
02/21/2025	BEL	BL	Analyze Holdco lenders proofs of claim.	2.20	1,350.00	\$2,970.00
02/21/2025	BJS	BL	Review plan discovery	0.50	1,895.00	\$947.50
02/21/2025	CRR	BL	Review current draft of scheduling order.	0.30	1,325.00	\$397.50
02/21/2025	HRW	BL	Email with B. Levine re: meet and confer with Jefferies in connection with document subpoena (0.1).	0.10	1,150.00	\$115.00
02/21/2025	HRW	BL	Review email from B. Levine re: meet and confer with B. Riley in connection with document subpoena (0.1).	0.10	1,150.00	\$115.00
02/21/2025	JWW	BL	Participate in discovery conference (.4); review recently produced document discovery and recent communications regarding meet and confer issues from various counsel (3.9).	4.30	1,975.00	\$8,492.50
02/21/2025	RJF	BL	Emails with C. Betty regarding litigation issues.	0.40	1,950.00	\$780.00
02/21/2025	RJF	BL	Attend all hands call regarding discovery.	0.40	1,950.00	\$780.00
02/21/2025	RJF	BL	Review 2L and Holdco proof of claims.	0.30	1,950.00	\$585.00
02/21/2025	RJF	BL	Research intercompany claims.	1.80	1,950.00	\$3,510.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/23/2025	BEL	BL	Review lender proofs of claim.	0.60	1,350.00	\$810.00
02/23/2025	BEL	BL	Call with R. Feinstein, B. Sandler, J. Walker and counsel for Debtors and lenders regarding litigation issues.	0.20	1,350.00	\$270.00
02/23/2025	BEL	BL	Email correspondence with other parties re common interest issues.	0.30	1,350.00	\$405.00
02/23/2025	BJS	BL	Various emails with (B. Levine, J. Walker and H. Winograd) regarding discovery	0.20	1,895.00	\$379.00
02/23/2025	JWW	BL	Participate in conference with 1L representatives to discuss common interest issues	0.30	1,975.00	\$592.50
02/23/2025	RJF	BL	Call with K&E, Paul Hastings regarding common interest issues.	0.30	1,950.00	\$585.00
02/23/2025	RJF	BL	Review analysis of 2L guaranty transaction.	0.40	1,950.00	\$780.00
02/24/2025	BEL	BL	Review and analyze factual material in connection with potential claims and causes of action.	2.50	1,350.00	\$3,375.00
02/24/2025	BEL	BL	Emails w/ Robert Feinstein, Brad Sandler, Alan Kornfeld, James Walker and Hayley Winograd regarding open discovery issues.	0.40	1,350.00	\$540.00
02/24/2025	BJS	BL	Review discovery	0.30	1,895.00	\$568.50
02/24/2025	CRR	BL	Review internal emails re status of challenge complaint and timing.	0.20	1,325.00	\$265.00
02/24/2025	CRR	BL	Review email, update re Kahn production.	0.20	1,325.00	\$265.00
02/24/2025	HRW	BL	Email with N. Jaganathan re: meet and confer with Jefferies in connection with document subpoena (0.1).	0.10	1,150.00	\$115.00
02/24/2025	HRW	BL	Email with B. Levine, J. Walker re: meet and confer with B. Riley in connection with document subpoena (0.2).	0.20	1,150.00	\$230.00
02/24/2025	HRW	BL	Review emails from B. Levine, E. Smith R. Tizraves, J. Gary, A. Paris re: meet and confer with B. Riley in connection with document subpoena (0.3).	0.30	1,150.00	\$345.00
02/24/2025	HRW	BL	Email with J. Walker, B. Levine re: B. Riley derivative complaint (0.2).	0.20	1,150.00	\$230.00
02/24/2025	HRW	BL	Review B. Riley derivative complaint (0.3).	0.30	1,150.00	\$345.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/24/2025	JWW	BL	Review certain discovery materials and recent production and prepare for meet and confer with Jefferies and B. Riley parties.	2.90	1,975.00	\$5,727.50
02/24/2025	MBL	BL	Emails with J. Walker, H. Winograd and B. Levine re standing and challenge issues; potential lender claims.	0.20	1,725.00	\$345.00
02/25/2025	ATB	BL	Download and process FRG028 production from Debtors and upload to Everlaw.	0.40	650.00	\$260.00
02/25/2025	BEL	BL	Review and analyze factual material regarding potential claims and causes of action.	1.40	1,350.00	\$1,890.00
02/25/2025	BEL	BL	Analyze issues regarding insufficiency of third party document productions.	0.50	1,350.00	\$675.00
02/25/2025	BEL	BL	Review and follow up regarding Wartell discovery requests.	0.20	1,350.00	\$270.00
02/25/2025	BEL	BL	Review documents produced by Kahn.	0.70	1,350.00	\$945.00
02/25/2025	HRW	BL	Review email from B. Levine re: Independent Director's document subpoena to Vintage (0.1).	0.10	1,150.00	\$115.00
02/25/2025	HRW	BL	Email with J. Walker, B. Levine re: preparation for meet and confer with Jefferies counsel in connection with document subpoena (0.2).	0.20	1,150.00	\$230.00
02/25/2025	JWW	BL	Continue review of prior discovery corres, produced docs, discovery requests issued by other stakeholders to Jefferies, B. Riley and Kahn, prepare for discovery conf. w/Jefferies and B. Riley counsel (5.5); review/respond to corres from B. Levine and H. Winograd. re same (.3)	5.80	1,975.00	\$11,455.00
02/26/2025	ATB	BL	Format and process FRG productions for zip bulk download for Province review.	1.20	650.00	\$780.00
02/26/2025	BEL	BL	Review and analyze Jefferies responses to requests for production.	0.70	1,350.00	\$945.00
02/26/2025	BEL	BL	Zoom meeting with J. Walker and H. Winograd regarding Jefferies discovery responses.	0.60	1,350.00	\$810.00
02/26/2025	BEL	BL	Review and comment on draft scheduling order.	0.30	1,350.00	\$405.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/26/2025	BEL	BL	Review Province report on litigation issues.	0.70	1,350.00	\$945.00
02/26/2025	BEL	BL	Participated in meet and confer with J. Walker, H. Winograd and counsel for Jefferies.	0.60	1,350.00	\$810.00
02/26/2025	BEL	BL	Participate in meet and confer with counsel for B. Riley.	0.40	1,350.00	\$540.00
02/26/2025	BEL	BL	Draft followup emails to counsel for B. Riley regarding open discovery issues.	0.50	1,350.00	\$675.00
02/26/2025	BEL	BL	Review Jefferies draft protective order.	0.40	1,350.00	\$540.00
02/26/2025	BEL	BL	Prepare for meet and confer regarding RFPs to B. Riley.	0.50	1,350.00	\$675.00
02/26/2025	BEL	BL	Review correspondence regarding insufficiency of third party discovery response	0.20	1,350.00	\$270.00
02/26/2025	BJS	BL	Prepare for plan discovery/meet & confer	0.30	1,895.00	\$568.50
02/26/2025	BJS	BL	Review docs related to Wartell investigation	0.20	1,895.00	\$379.00
02/26/2025	CRR	BL	Review email from counsel for independent director.	0.20	1,325.00	\$265.00
02/26/2025	HRW	BL	Call with J. Walker, B. Levine re: meet and confer with Jefferies (0.5).	0.50	1,150.00	\$575.00
02/26/2025	HRW	BL	Participate in meet and confer with counsel for Jefferies (0.6).	0.60	1,150.00	\$690.00
02/26/2025	HRW	BL	Email with J. Walker, B. Levine re: preparation for meet and confer with Jefferies (0.5).	0.50	1,150.00	\$575.00
02/26/2025	HRW	BL	Email with J. Walker, B. Levine, R. Feinstein, B. Sandler, A. Kornfeld re: meet and confer with Jefferies (0.6).	0.60	1,150.00	\$690.00
02/26/2025	HRW	BL	Email with counsel for Jefferies re: confidentiality stipulation and related issues in connection with meet and confer on document subpoena (0.3).	0.30	1,150.00	\$345.00
02/26/2025	HRW	BL	Review confidentiality stipulation and related issues in connection with meet and confer on document subpoena (0.3).	0.30	1,150.00	\$345.00
02/26/2025	HRW	BL	Review objections to discovery and related preparation for meet and confer with Jefferies (1.0).	1.00	1,150.00	\$1,150.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/26/2025	HRW	BL	Email with B. Levine re: search terms in connection with B. Riley document requests (0.2).	0.20	1,150.00	\$230.00
02/26/2025	HRW	BL	Review email from B. Levine re: meet and confer with counsel for B. Riley, FLG, and independent director (0.1).	0.10	1,150.00	\$115.00
02/26/2025	HRW	BL	Participate in meet and confer with counsel for B. Riley, FLG, and independent director (0.1).	0.10	1,150.00	\$115.00
02/26/2025	HRW	BL	Email with J. Walker, B. Levine re: meet and confer with counsel for B. Riley, FLG, and independent director (0.1).	0.10	1,150.00	\$115.00
02/26/2025	HRW	BL	Email with R. Feinstein, J. Walker, B. Sandler, B. Levine re: call with counsel to Wartell in connection with investigation of claims (0.3).	0.30	1,150.00	\$345.00
02/26/2025	JWW	BL	Review issue summary received from Ms. Winograd and participate in internal conference with her and Ms. Levine to prepare for meet and confer session with Jefferies' counsel on discovery issues.	0.70	1,975.00	\$1,382.50
02/26/2025	JWW	BL	Participate in meet and confer session with Jefferies' counsel on discovery issues.	0.60	1,975.00	\$1,185.00
02/26/2025	JWW	BL	Review and respond to internal communications regarding Wartell investigation, outstanding discovery issues and results of meet and confer session with Jefferies and related resolution issues.	0.90	1,975.00	\$1,777.50
02/27/2025	BEL	BL	Review correspondence from H. Winograd and counsel for Jeffries regarding discovery issues.	0.30	1,350.00	\$405.00
02/27/2025	BEL	BL	Telephone conference with D. Laton regarding litigation support issues.	0.20	1,350.00	\$270.00
02/27/2025	BEL	BL	Zoom meeting with counsel for independent director and R. Feinstein, B. Sandler, J. Walker and H. Winograd regarding investigation.	0.50	1,350.00	\$675.00
02/27/2025	BEL	BL	Review documents produced by Kahn.	1.20	1,350.00	\$1,620.00
02/27/2025	BJS	BL	Review plan discovery	0.50	1,895.00	\$947.50
02/27/2025	BJS	BL	Telephone conference with Ashby Team regarding Wartell investigation	0.50	1,895.00	\$947.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/27/2025	BJS	BL	Telephone conference with R. Feinstein regarding Wartell investigation	0.10	1,895.00	\$189.50
02/27/2025	HRW	BL	Call with R. Feinstein, B. Sandler, B. Levine, J. Walker, counsel to Wartell in connection with investigation of claims (0.5).	0.50	1,150.00	\$575.00
02/27/2025	HRW	BL	Review email from R. Feinstein, B. Arnault re: FRG Scheduling Order (0.2).	0.20	1,150.00	\$230.00
02/27/2025	HRW	BL	Review email from B. Levine re. B. Riley stockholder derivative complaint (0.1).	0.10	1,150.00	\$115.00
02/27/2025	HRW	BL	Email with A. Kornfeld, J. Walker, B. Levine re: Vintage document subpoena (0.2).	0.20	1,150.00	\$230.00
02/27/2025	HRW	BL	Review email from P. Reyntan counsel re: Kahn document production (0.1).	0.10	1,150.00	\$115.00
02/27/2025	HRW	BL	Email with A. Bates re: Kahn document production (0.1).	0.10	1,150.00	\$115.00
02/27/2025	HRW	BL	Review email from A. Luft re: B. Riley meet and confer (0.1).	0.10	1,150.00	\$115.00
02/27/2025	JWW	BL	Review materials regarding take private issues (.8); review meet and confer confirmations from Ms. Levine and Ms. Smith at White Case regarding outstanding issues (.3); participate in remote meeting with Wartell committee counsel (.5)	1.60	1,975.00	\$3,160.00
02/27/2025	RJF	BL	Call with Ashby & Geddes regarding Wartell investigation.	0.50	1,950.00	\$975.00
02/28/2025	AJK	BL	Review and analysis re discovery requests.	0.60	1,995.00	\$1,197.00
02/28/2025	ATB	BL	Download and process FRG029 for upload to Everlaw (.6).	0.60	650.00	\$390.00
02/28/2025	BEL	BL	Review correspondence from Debtors, White and Case and Akin regarding open discovery issues.	0.40	1,350.00	\$540.00
02/28/2025	CRR	BL	Review emails, status of response to Freedom Lenders' motion.	0.20	1,325.00	\$265.00
02/28/2025	HRW	BL	Review emails from T. Briggs, A. Bates re: Kahn document production (0.1).	0.10	1,150.00	\$115.00
02/28/2025	HRW	BL	Email with B. Levine re: Vintage document subpoena (0.1).	0.10	1,150.00	\$115.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/28/2025	HRW	BL	Email with W. O'Neil re: confidentiality stipulation in connection with Jefferies document subpoena (0.1).	0.10	1,150.00	\$115.00
02/28/2025	HRW	BL	Email with J. Walker, B. Levine re: confidentiality stipulation in connection with Jefferies document subpoena (0.1).	0.10	1,150.00	\$115.00
02/28/2025	HRW	BL	Email with B. Sandler, J. Walker, B. Levine re: confidentiality stipulation in connection with Jefferies document subpoena (0.1).	0.10	1,150.00	\$115.00
02/28/2025	HRW	BL	Email with A. Bates re: Vintage document subpoena (0.1).	0.10	1,150.00	\$115.00
02/28/2025	HRW	BL	Call with A. Bates re: Vintage document subpoena (0.1).	0.10	1,150.00	\$115.00
02/28/2025	HRW	BL	Email with T. Briggs re: Vintage document subpoena (0.2).	0.20	1,150.00	\$230.00
02/28/2025	HRW	BL	Review responses to Vintage document subpoena (0.1).	0.10	1,150.00	\$115.00
02/28/2025	JWW	BL	Review and respond to communications regarding Vintage and Kahn related discovery.	1.20	1,975.00	\$2,370.00
02/28/2025	RJF	BL	Work on opposition to 2L motion to allow diminution claim	0.70	1,950.00	\$1,365.00
				251.50		\$372,913.00

Case Administration

11/21/2024	ATB	CA	Draft document related to Committee formation (1.6); review first day motions and interim orders (.7) circulate key filings to team for analysis (.1); coordinate hearing lines for team regarding second day hearing (.3).	2.70	595.00	\$1,606.50
02/03/2025	GLA	CA	Maintained Document Control.	2.00	495.00	\$990.00
02/03/2025	MBL	CA	Review status conference update; follow-up emails with team and client re same.	0.20	1,725.00	\$345.00
02/05/2025	ATB	CA	Respond to various key document requests.	0.60	650.00	\$390.00
02/05/2025	TSH	CA	Correspond with B. Sandler re: case status and outstanding workstreams (.3).	0.30	1,225.00	\$367.50

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02/06/2025	ATB	CA	Update critical dates memo (0.3); circulate to team; file and serve UCC stip extending challenge period (0.6).	0.90	650.00	\$585.00
02/06/2025	GLA	CA	Maintained Document Control.	4.00	495.00	\$1,980.00
02/07/2025	BJS	CA	Review critical dates and discuss with A.Bates	0.10	1,895.00	\$189.50
02/10/2025	GLA	CA	Maintain Document Control.	3.70	495.00	\$1,831.50
02/11/2025	ATB	CA	Update critical dates memo.	0.60	650.00	\$390.00
02/11/2025	BJS	CA	Review agenda and discuss with C. Robinson	0.10	1,895.00	\$189.50
02/11/2025	GLA	CA	Maintain Document Control.	2.30	495.00	\$1,138.50
02/11/2025	PJK	CA	Review 2/13 agenda (.2), review docket re recent filings (.4)	0.60	1,295.00	\$777.00
02/12/2025	MBL	CA	Review case status updates; emails with team re same.	0.20	1,725.00	\$345.00
02/12/2025	TSH	CA	Call with B. Sandler re: case status and outstanding workstreams (.2).	0.20	1,225.00	\$245.00
02/13/2025	PJK	CA	Review 2nd am agenda, email from PC re same (.2), review docket re recent filings (.2)	0.40	1,295.00	\$518.00
02/14/2025	TSH	CA	Review Notice of Agenda for February 19 Hearing (.1); Call with B. Sandler re: case status and outstanding workstreams (.6); Review Notice of Withdrawal of Counsel (.1).	0.80	1,225.00	\$980.00
02/16/2025	TSH	CA	Correspond with B. Sandler re: meeting with counsel to the Debtors (.1); Correspond with counsel to the Debtors: re: meeting (.1); Call with B. Sandler, R. Feinstein, and counsel to the Debtors re: case status (.3).	0.50	1,225.00	\$612.50
02/18/2025	ATB	CA	Download and process Kahn's first response to production for Everlaw upload.	0.70	650.00	\$455.00
02/18/2025	ATB	CA	Review docket (.4); update critical dates memo (.4).	0.80	650.00	\$520.00
02/18/2025	BJS	CA	Review critical dates and discuss with A.Bates	0.10	1,895.00	\$189.50
02/18/2025	BJS	CA	Review Amended Agenda and discuss with A.Bates	0.10	1,895.00	\$189.50
02/18/2025	MNF	CA	Update 2002 service list	0.20	625.00	\$125.00
02/19/2025	GLA	CA	Maintained Document Control.	3.30	495.00	\$1,633.50

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02/20/2025	GLA	CA	Maintain document control.	4.50	495.00	\$2,227.50
02/21/2025	CJB	CA	Maintain document control.	0.20	495.00	\$99.00
02/24/2025	ATB	CA	Circulate 2/19 hearing transcript (.1); circulate key filings (.4).	0.50	650.00	\$325.00
02/24/2025	GLA	CA	Maintained Document Control.	3.80	495.00	\$1,881.00
02/25/2025	GLA	CA	Maintain Document Control.	4.50	495.00	\$2,227.50
02/27/2025	ATB	CA	Update CDM and circulate to team.	0.80	650.00	\$520.00
02/27/2025	BJS	CA	Review critical dates and discuss with A.Bates	0.10	1,895.00	\$189.50
				39.80		\$24,062.50

Claims Administration and Objections

02/06/2025	BJS	CO	Review 1L 2019 statement	0.10	1,895.00	\$189.50
02/13/2025	RJF	CO	Initial review of 2L's motion for diminution claim.	0.40	1,950.00	\$780.00
02/17/2025	BJS	CO	Various emails with PSZJ regarding 1L/BO	0.20	1,895.00	\$379.00
02/18/2025	BJS	CO	Various emails with J Gabauer regarding Buddys	0.10	1,895.00	\$189.50
02/18/2025	RJF	CO	Research regarding opposition to 2L motion for diminution claim.	0.80	1,950.00	\$1,560.00
02/18/2025	RJF	CO	Review 2L lenders motion for diminution claim.	0.50	1,950.00	\$975.00
02/19/2025	CRR	CO	Review re claims at Holdco and provide summary to R. Feinstein.	0.90	1,325.00	\$1,192.50
02/20/2025	BJS	CO	Various emails with PSZJ regarding claims against Holdco/Freedom Lenders	0.40	1,895.00	\$758.00
02/21/2025	BJS	CO	Various emails with Province regarding claims	0.30	1,895.00	\$568.50
02/21/2025	BJS	CO	Various emails with Debtors regarding Opco claims	0.20	1,895.00	\$379.00
02/24/2025	BJS	CO	Telephone conference with Reid Collins regarding claims	0.30	1,895.00	\$568.50
02/24/2025	BJS	CO	Review Marchner lawsuit v B Riley and various emails with PSZJ regarding same	0.20	1,895.00	\$379.00
02/26/2025	BJS	CO	Various emails with M Young regarding late filed claims	0.10	1,895.00	\$189.50

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				4.50		\$8,108.00
PSZJ Compensation						
02/03/2025	BJS	CP	Review and revise fee app	0.30	1,895.00	\$568.50
02/03/2025	CRR	CP	Review, comments to PSZJ monthly fee application.	0.30	1,325.00	\$397.50
02/03/2025	SSC	CP	Review PSZJ first monthly fee application.	0.10	1,525.00	\$152.50
02/04/2025	ATB	CP	Email November ledes files to fee examiner (.1).	0.10	650.00	\$65.00
02/04/2025	SSC	CP	Further review and revise PSZJ December fee statement exhibit.	0.50	1,525.00	\$762.50
02/05/2025	SSC	CP	Further review and revise PSZJ December fee statement exhibit.	0.40	1,525.00	\$610.00
02/05/2025	SSC	CP	Further review and revise PSZJ December fee statement exhibit.	0.50	1,525.00	\$762.50
02/06/2025	SSC	CP	Attention to PSZJ fee statement.	0.10	1,525.00	\$152.50
02/10/2025	ATB	CP	Review and provide comments to December fee statement.	0.90	650.00	\$585.00
02/11/2025	ATB	CP	Review December fee statement.	0.70	650.00	\$455.00
02/11/2025	SSC	CP	Review A. Bates edits to PSZJ December fee statement exhibit.	0.10	1,525.00	\$152.50
02/12/2025	SSC	CP	Correspond with Province re PSZJ payment information request.	0.20	1,525.00	\$305.00
02/13/2025	ATB	CP	Review and input final revisions to December fee statement (.5); finalize December fee application (.9); correspond with team re: same (.2).	1.60	650.00	\$1,040.00
02/20/2025	SSC	CP	Telephone conference with B. Levine re PSZJ fee statement.	0.10	1,525.00	\$152.50
02/20/2025	SSC	CP	Correspond with B. Levine re PSZJ fee statement.	0.10	1,525.00	\$152.50
02/20/2025	SSC	CP	Review and revise January fee statement exhibit.	1.00	1,525.00	\$1,525.00
02/21/2025	BEL	CP	Review and revise PSZJ fee statements.	0.70	1,350.00	\$945.00
02/25/2025	ATB	CP	Revise December monthly fee statement.	0.80	650.00	\$520.00

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02/25/2025	SSC	CP	Review and revise PSZJ December fee statement.	0.50	1,525.00	\$762.50
02/25/2025	SSC	CP	Correspond with Bates re edits to December fee statement.	0.10	1,525.00	\$152.50
02/26/2025	ATB	CP	Revise PSZJ December monthly fee app.	0.80	650.00	\$520.00
02/26/2025	SSC	CP	Review and revise PSZJ December fee statement.	0.20	1,525.00	\$305.00
02/27/2025	ATB	CP	Further revisions to second monthly fee application.	0.40	650.00	\$260.00
02/27/2025	ATB	CP	Draft CNO for PSZJ first monthly fee app.	0.20	650.00	\$130.00
02/27/2025	CRR	CP	Review PSZJ monthly fee application and CNO for same.	0.30	1,325.00	\$397.50
				11.00		\$11,831.00

Other Professional Compensation

02/01/2025	BJS	CPO	Various emails with Paul Hastings regarding PWP	0.20	1,895.00	\$379.00
02/01/2025	BJS	CPO	Review Willkie retention objection from Freedom Lenders	0.40	1,895.00	\$758.00
02/03/2025	BJS	CPO	Review Lazard fee statement	0.10	1,895.00	\$189.50
02/03/2025	BJS	CPO	Review Willkie/Debtors' reply to Freedom's retention objection	0.80	1,895.00	\$1,516.00
02/03/2025	BJS	CPO	Review Province fee app	0.10	1,895.00	\$189.50
02/03/2025	CRR	CPO	Review re Province monthly fee application and email re filing.	0.30	1,325.00	\$397.50
02/03/2025	SSC	CPO	Review and reply to Province re first monthly fee application.	0.10	1,525.00	\$152.50
02/04/2025	ATB	CPO	Email Province ledes files for November fee application to fee examiner.	0.20	650.00	\$130.00
02/04/2025	BJS	CPO	Review UST Supplemental Objection and various emails with PSZJ regarding same	0.50	1,895.00	\$947.50
02/04/2025	BJS	CPO	Various emails with S Rochester regarding PWP retention	0.10	1,895.00	\$189.50
02/06/2025	BJS	CPO	Review Feldman 2nd supplemental dec	1.00	1,895.00	\$1,895.00

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02/11/2025	BJS	CPO	Attention to PWP's retention	0.10	1,895.00	\$189.50
02/11/2025	BJS	CPO	Various emails with S Rochester regarding PWP	0.10	1,895.00	\$189.50
02/12/2025	BJS	CPO	Telephone conference with P Labov regarding Willkie	0.10	1,895.00	\$189.50
02/12/2025	BJS	CPO	Attend hearing regarding Willkie	0.80	1,895.00	\$1,516.00
02/12/2025	BJS	CPO	Various emails with Province regarding fee apps	0.10	1,895.00	\$189.50
02/13/2025	BJS	CPO	Various conferences with and various emails with R. Feinstein regarding debtors' counsel selection process	0.20	1,895.00	\$379.00
02/14/2025	BJS	CPO	Review YCST fee app	0.10	1,895.00	\$189.50
02/27/2025	ATB	CPO	Draft CNO for Province first monthly fee app.	0.20	650.00	\$130.00
02/27/2025	CRR	CPO	Review monthly fee app re Province and CNO for same.	0.30	1,325.00	\$397.50
02/28/2025	BJS	CPO	Review E&Y fee app	0.10	1,895.00	\$189.50
				5.90		\$10,303.50

Financial Filings

02/23/2025	BJS	FF	Review SOFAs (.2) and correspond with Province regarding Opco's claim against Holdco (.2)	0.40	1,895.00	\$758.00
				0.40		\$758.00

Financing/Cash Collateral/Cash Management

01/14/2025	CRR	FN	Review draft memo re liens challenge	0.30	1,325.00	\$397.50
02/04/2025	ATB	FN	Download and process production docs received for upload to Everlaw.	0.30	650.00	\$195.00
02/06/2025	MBL	FN	Draft challenge extension stipulation (0.3); coordinate with team and opposing counsel re same (0.1).	0.40	1,725.00	\$690.00
02/06/2025	RJF	FN	Emails M. Litvak regarding extending challenge deadline.	0.10	1,950.00	\$195.00
02/06/2025	SSC	FN	Review and reply to S. Kietlinski re PSZJ fee estimate.	0.10	1,525.00	\$152.50

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02/07/2025	BJS	FN	Attention to challenge period	0.10	1,895.00	\$189.50
02/07/2025	BJS	FN	Attention to challenge period	0.10	1,895.00	\$189.50
02/07/2025	CRR	FN	Review second stipulation extendng challenge deadline.	0.20	1,325.00	\$265.00
02/07/2025	SSC	FN	Review and reply to S. Kietlinski re PSZJ fee estimate.	0.10	1,525.00	\$152.50
02/11/2025	BJS	FN	Various emails with M McGuire regarding LRC fee app	0.10	1,895.00	\$189.50
02/13/2025	BJS	FN	Various emails with PSZJ regarding 2L diminution motion	0.10	1,895.00	\$189.50
02/13/2025	MBL	FN	Initial review of 2L adequate protection motion; emails with team re same.	0.30	1,725.00	\$517.50
02/14/2025	BJS	FN	Review 2L/Freedom Lender AP motion	1.00	1,895.00	\$1,895.00
02/14/2025	MBL	FN	Further review of 2L adequate protection motion.	0.10	1,725.00	\$172.50
02/14/2025	TSH	FN	Review and analyze Freedom Lenders Motion for Adequate Protection (1.1).	1.10	1,225.00	\$1,347.50
02/15/2025	SSC	FN	Review and reply to S. Kietlinski re PSZJ budget.	0.10	1,525.00	\$152.50
02/18/2025	BJS	FN	Telephone conference with R. Feinstein regarding 2L AP Motion/valuation	0.30	1,895.00	\$568.50
02/18/2025	BJS	FN	Review PAC fee statement and various emails with J Ryan regarding same	0.10	1,895.00	\$189.50
02/19/2025	MBL	FN	Draft challenge extension stipulation (0.2); emails with opposing counsel and team re same (0.1).	0.30	1,725.00	\$517.50
02/19/2025	RJF	FN	Emails regarding extension of challenge period.	0.30	1,950.00	\$585.00
02/19/2025	SSC	FN	Analysis re PSZJ fee estimate.	0.20	1,525.00	\$305.00
02/19/2025	SSC	FN	Telephone conference with B. Sandler re PSZJ fee estimate.	0.10	1,525.00	\$152.50
02/19/2025	SSC	FN	Correspond with S. Kietlinksi re PSZJ fee estimate.	0.10	1,525.00	\$152.50
02/20/2025	BJS	FN	Various emails with Lenders regarding challenge period	0.10	1,895.00	\$189.50

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02/20/2025	MBL	FN	Emails with lender counsel re challenge extension stipulation; propose revised language and revise stipulation.	0.30	1,725.00	\$517.50
02/21/2025	BJS	FN	Review PH fee statement	0.10	1,895.00	\$189.50
02/21/2025	CRR	FN	Review, attention re filing of stipulation further extending challenge deadline.	1.00	1,325.00	\$1,325.00
02/21/2025	MBL	FN	Follow-up with lender counsel re challenge extension stipulation; coordinate filing.	0.20	1,725.00	\$345.00
02/24/2025	ATB	FN	Download and process Kahn second production and upload to Everlaw.	0.50	650.00	\$325.00
02/24/2025	RJF	FN	Emails M. Litvak regarding challenge complaint.	0.10	1,950.00	\$195.00
02/28/2025	BJS	FN	Various emails with M Litvak regarding 2L Motion	0.10	1,895.00	\$189.50
02/28/2025	MBL	FN	Review 2L diminution motion; emails with team and confer with B. Wilson re same.	0.50	1,725.00	\$862.50
				8.80		\$13,499.50

General Creditors' Committee

01/14/2025	CRR	GC	Review update to Committee from BJS and status of current discussions.	0.40	1,325.00	\$530.00
02/12/2025	BJS	GC	Various emails with Committee regarding update	0.50	1,895.00	\$947.50
02/12/2025	HRW	GC	Review email from B. Sandler re: Committee update (0.1).	0.10	1,150.00	\$115.00
				1.00		\$1,592.50

Hearings

01/14/2025	CRR	HE	Review COC re omnibus hearing dates and update to critical dates.	0.20	1,325.00	\$265.00
01/21/2025	CRR	HE	Review, respond to Debtors' counsel re amended agenda and status of PSZJ retentions.	0.30	1,325.00	\$397.50
02/04/2025	ARP	HE	Prepare virtual notebook for hearing on 2/6/25.	1.40	495.00	\$693.00

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02/04/2025	ATB	HE	Draft UCC witness and exhibit list for 2/6 hearing.	0.20	650.00	\$130.00
02/04/2025	BJS	HE	Review Agenda and discuss with R. Feinstein	0.10	1,895.00	\$189.50
02/04/2025	CRR	HE	Review, attention re preparation of witness and exhibit list for hearing.	0.50	1,325.00	\$662.50
02/04/2025	CRR	HE	Review agenda re hearing preparation and review critical documents needed.	1.10	1,325.00	\$1,457.50
02/04/2025	CRR	HE	Review 1L witness and exhibit list, compare to Debtors' witness & exhibit list.	0.30	1,325.00	\$397.50
02/04/2025	GLA	HE	Created binders for 2/6/25 hearing.	4.30	495.00	\$2,128.50
02/04/2025	PEC	HE	Review 2/6/25 Agenda and circulate (.1); Coordinate binder preparation and E-appearances (.2)	0.30	625.00	\$187.50
02/04/2025	SSC	HE	Review 2/6 hearing agenda.	0.20	1,525.00	\$305.00
02/05/2025	CJB	HE	Prepare hearing binders for hearing on 2/6/25.	1.20	495.00	\$594.00
02/05/2025	CRR	HE	Additional review of agenda and hearing preparation.	1.30	1,325.00	\$1,722.50
02/05/2025	GLA	HE	Created binders for 2/6/25 hearing.	3.70	495.00	\$1,831.50
02/05/2025	PEC	HE	Review Hearing Binders for 2/6/25 Hearing	0.50	625.00	\$312.50
02/06/2025	BEL	HE	Listen to hearing on Willkie retention.	1.70	1,350.00	\$2,295.00
02/06/2025	BJS	HE	Prepare for Omnibus Hearing	1.50	1,895.00	\$2,842.50
02/06/2025	BJS	HE	Attend Omnibus Hearing	9.50	1,895.00	\$18,002.50
02/06/2025	CRR	HE	Attend hearing re Wilkie retention and motion to adjourn re Disclosure Statement by Freedom Lenders.	8.50	1,325.00	\$11,262.50
02/06/2025	CRR	HE	Prepare for hearing re binders and meetings with PSZJ team.	1.30	1,325.00	\$1,722.50
02/06/2025	MBL	HE	Review summary of DS and Willkie hearings; emails with team and client re same.	0.20	1,725.00	\$345.00
02/06/2025	PEC	HE	Review 2/6/25 Amended Agenda and circulate	0.10	625.00	\$62.50
02/06/2025	PEC	HE	Prepare for 2/6/25 Hearing	0.60	625.00	\$375.00
02/06/2025	PJL	HE	Attend hearing on Disclosure Statement and WFG Retention.	6.40	1,595.00	\$10,208.00

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02/06/2025	RJF	HE	Prepare for Disclosure Statement hearing.	0.70	1,950.00	\$1,365.00
02/06/2025	RJF	HE	Attend Disclosure Statement hearing.	8.50	1,950.00	\$16,575.00
02/06/2025	SSC	HE	Review hearing update from B. Sandler.	0.10	1,525.00	\$152.50
02/11/2025	ARP	HE	Prepare hearing and virtual notebook for hearing on 2-13-25.	0.40	495.00	\$198.00
02/11/2025	ATB	HE	Assist with Disclosure Statement hearing preparation (.4); draft UCC witness and exhibit list (.2); correspond with team re: same (.1).	0.70	650.00	\$455.00
02/11/2025	CAK	HE	Assist in preparation of 2/13/25 hearing	0.40	575.00	\$230.00
02/11/2025	CAK	HE	Assist in preparation of 2/12/25 hearing	0.50	575.00	\$287.50
02/11/2025	CRR	HE	Review agenda and internal email re zoom appearances.	0.30	1,325.00	\$397.50
02/11/2025	GLA	HE	Created binders for 2/13/25 hearing.	4.50	495.00	\$2,227.50
02/12/2025	ATB	HE	Assist with preparation of 2/13 hearing, including registration for court Zoom lines.	0.50	650.00	\$325.00
02/12/2025	BEL	HE	Attend Zoom hearing regarding Willkie retention application.	0.90	1,350.00	\$1,215.00
02/12/2025	CJB	HE	Prepare hearing binders for hearing on 2/13/25.	0.60	495.00	\$297.00
02/12/2025	CRR	HE	Attend hearing re bench ruling on Wilkie retention.	0.80	1,325.00	\$1,060.00
02/12/2025	GLA	HE	Created binders for 2/13/25 10 am hearing.	3.00	495.00	\$1,485.00
02/12/2025	PEC	HE	Review and circulate 2/13/25 Amended Agenda	0.20	625.00	\$125.00
02/12/2025	PEC	HE	Review 2/13/25 virtual hearing binder	0.30	625.00	\$187.50
02/12/2025	PJK	HE	Review 2/13 agenda and matters set for 2/13 hearing (.6), coordinate for 2/13 hearing (.2)	0.80	1,295.00	\$1,036.00
02/12/2025	PJK	HE	Review docket and recent filings (.5), prepare for 2/13 hearing (.7)	1.20	1,295.00	\$1,554.00
02/12/2025	PJL	HE	Attend hearing on Willkie disqualification.	0.60	1,595.00	\$957.00
02/12/2025	RJF	HE	Attend hearing for announcement of Willkie ruling.	0.80	1,950.00	\$1,560.00
02/12/2025	SSC	HE	Review hearing update re DS continuance.	0.10	1,525.00	\$152.50

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02/13/2025	CRR	HE	Review YCST update to chambers re replacement counsel.	0.20	1,325.00	\$265.00
02/13/2025	PEC	HE	Review and circulate Second Amended Notice of Agenda Canceling 2/13/25 Hearing	0.10	625.00	\$62.50
02/14/2025	ATB	HE	Assist with 2/19 hearing preparation.	0.80	650.00	\$520.00
02/14/2025	BJS	HE	Review agenda and discuss with A.Bates	0.10	1,895.00	\$189.50
02/14/2025	CRR	HE	Review agenda.	0.20	1,325.00	\$265.00
02/14/2025	GLA	HE	Created binders for the 2/19/25 hearing.	3.30	495.00	\$1,633.50
02/14/2025	PJK	HE	Emails with PC re binders	0.20	1,295.00	\$259.00
02/14/2025	RJF	HE	Review 2/19 hearing agenda.	0.10	1,950.00	\$195.00
02/17/2025	CRR	HE	Review witness and exhibit list re hearing preparation.	0.80	1,325.00	\$1,060.00
02/17/2025	CRR	HE	Review, update binders re redlined Plan, Disclosure Statement, proposed Disclosure Statement order.	0.90	1,325.00	\$1,192.50
02/18/2025	ARP	HE	Prepare hearing and virtual notebook for hearing on 02-19-25.	0.40	495.00	\$198.00
02/18/2025	CAK	HE	Assist in preparation of 2/19/25 hearing	0.40	575.00	\$230.00
02/18/2025	CRR	HE	Review amended agenda.	0.30	1,325.00	\$397.50
02/18/2025	CRR	HE	Hearing preparation re pleadings, binders and materials for PSZJ team.	1.70	1,325.00	\$2,252.50
02/18/2025	RJF	HE	Prepare for Disclosure Statement hearing.	1.50	1,950.00	\$2,925.00
02/19/2025	BJS	HE	Prepare for and attend Disclosure Statement hearing	4.00	1,895.00	\$7,580.00
02/19/2025	CRR	HE	Attend hearing re approval of Disclosure Statement.	3.30	1,325.00	\$4,372.50
02/19/2025	CRR	HE	Prepare for hearing.	0.80	1,325.00	\$1,060.00
02/19/2025	PEC	HE	Review 2/19/25 Virtual Hearing Binder	0.30	625.00	\$187.50
02/19/2025	PJL	HE	Attend Status Conference and Disclosure Statement Hearing.	4.60	1,595.00	\$7,337.00
02/19/2025	RJF	HE	Prepare for disclosure statement hearing, including review of revised drafts.	2.00	1,950.00	\$3,900.00
02/19/2025	RJF	HE	Attend disclosure statement hearing.	7.00	1,950.00	\$13,650.00

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02/19/2025	TSH	HE	Prepare for Disclosure Statement Hearing (.4); Attend Disclosure Statement Hearing (3.4); Correspond with B. Sandler, R. Feinstein, and P. Labov re: Disclosure Statement Hearing (.3).	4.10	1,225.00	\$5,022.50
				108.40		\$144,986.00

Insurance Coverage

02/09/2025	BJS	IC	Various emails with PSZJ regarding insurance	0.20	1,895.00	\$379.00
02/09/2025	IAWN	IC	Review file re requests to speak to broker and issues with policies.	1.00	1,650.00	\$1,650.00
02/09/2025	IAWN	IC	Exchange emails with PSZJ team re need to speak to broker.	0.10	1,650.00	\$165.00
02/11/2025	BJS	IC	VR First Funding regarding insurance	0.10	1,895.00	\$189.50
02/12/2025	CRR	IC	Review response from Debtors re insurance.	0.60	1,325.00	\$795.00
				2.00		\$3,178.50

Operations

02/03/2025	BJS	OP	J Graber regarding CV payments	0.10	1,895.00	\$189.50
02/04/2025	CRR	OP	Review, respond to Debtors re further interim cash management.	0.30	1,325.00	\$397.50
02/10/2025	BJS	OP	Review CV Report and various emails with J Graber regarding same	0.10	1,895.00	\$189.50
02/18/2025	BJS	OP	Review CV Report and various emails with Debtors regarding same	0.10	1,895.00	\$189.50
02/21/2025	BJS	OP	Review MORs	0.20	1,895.00	\$379.00
02/24/2025	BJS	OP	Various emails with Debtors regarding critical vendors report and review report	0.10	1,895.00	\$189.50
				0.90		\$1,534.50

Plan and Disclosure Statement

01/14/2025	CRR	PD	Analyze status of objection re Disclosure Statement and internal emails re possible filing.	0.70	1,325.00	\$927.50
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/15/2025	CRR	PD	Review re draft Disclosure Statement objection and emails with T. Heckel re timing of filing.	1.30	1,325.00	\$1,722.50
01/15/2025	CRR	PD	Discuss objection to Disclosure Statement with B. Sandler.	0.20	1,325.00	\$265.00
02/02/2025	BJS	PD	Review revised plan and various emails with PSZJ (R. Feinstein, J. Walker, C. Robinson) regarding same	2.00	1,895.00	\$3,790.00
02/02/2025	BJS	PD	Review and revise term sheet and various emails with R.Feinstein regarding same	0.30	1,895.00	\$568.50
02/02/2025	JJK	PD	Emails Sandler, Feinstein, S. Cho re plan/DS issues (0.3) and consider same (0.2).	0.50	1,425.00	\$712.50
02/02/2025	JJK	PD	Review/analyze documents re settlement, plan revisions (1.4), and emails S. Cho on same (0.2).	1.60	1,425.00	\$2,280.00
02/02/2025	RJF	PD	Review second amended plan.	0.50	1,950.00	\$975.00
02/02/2025	RJF	PD	Internal (B. Sandler, J. Walker, B. Levine) emails regarding second amended plan.	0.50	1,950.00	\$975.00
02/02/2025	RJF	PD	Telephone conference with B. Sandler regarding plan issues.	0.20	1,950.00	\$390.00
02/02/2025	RJF	PD	Review 1L comments to plan.	0.20	1,950.00	\$390.00
02/02/2025	RJF	PD	Review further markups of plan and plan term sheet.	0.70	1,950.00	\$1,365.00
02/02/2025	RJF	PD	Review further revised Disclosure Statement.	0.80	1,950.00	\$1,560.00
02/02/2025	SSC	PD	Preliminary review and analysis re plan.	3.00	1,525.00	\$4,575.00
02/03/2025	BEL	PD	Review amended Plan of Reorganization and Disclosure Statement.	0.80	1,350.00	\$1,080.00
02/03/2025	BJS	PD	Review revised Plan/Disclosure Statement (1.7); review various versions of Disclosure Statement (0.4); various emails with Debtors/1Ls/PSZJ regarding same (.2) and review Debtors' reply (.2)	2.50	1,895.00	\$4,737.50
02/03/2025	BJS	PD	Review 1L's statement	0.10	1,895.00	\$189.50
02/03/2025	CRR	PD	Review redlined second amended Plan.	0.40	1,325.00	\$530.00
02/03/2025	CRR	PD	Review redlined Disclosure Statement.	0.40	1,325.00	\$530.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/03/2025	CRR	PD	Review 1L statement in support of Plan.	0.20	1,325.00	\$265.00
02/03/2025	HRW	PD	Email with R. Feinstein, A. Kornfeld, J. Walker, B. Levine re: Debtor's amended plan and related issues (0.3).	0.30	1,150.00	\$345.00
02/03/2025	HRW	PD	Review Debtor's amended plan and settlement term sheet (0.5).	0.50	1,150.00	\$575.00
02/03/2025	JJK	PD	Emails Feinstein, Heckel on Debtors' plan (0.2) and consider plan revision issues (0.4).	0.60	1,425.00	\$855.00
02/03/2025	JJK	PD	Emails Feinstein, S. Cho, Heckel re plan issues (0.2), plan revisions and review issues (0.8).	1.00	1,425.00	\$1,425.00
02/03/2025	JJK	PD	Review/revise plan and solicitation order (1.2) and review plan/DS issues (0.7).	1.90	1,425.00	\$2,707.50
02/03/2025	RJF	PD	Review and revise draft Plan of Reorganization and Disclosure Statement, plan supplement documents and markups.	3.00	1,950.00	\$5,850.00
02/03/2025	RJF	PD	Internal (S. Cho, T. Heckel) call regarding Plan of Reorganization.	0.50	1,950.00	\$975.00
02/03/2025	RJF	PD	Telephone conference with B. Sandler regarding settlement, plan issues.	0.40	1,950.00	\$780.00
02/03/2025	SSC	PD	Review and analysis re plan edits.	0.20	1,525.00	\$305.00
02/03/2025	SSC	PD	Correspondence re Plan call.	0.10	1,525.00	\$152.50
02/03/2025	SSC	PD	Review J. Kim edits to plan.	0.10	1,525.00	\$152.50
02/03/2025	SSC	PD	Correspond with T. Heckel re plan edits.	0.20	1,525.00	\$305.00
02/03/2025	SSC	PD	Review term sheet.	0.10	1,525.00	\$152.50
02/03/2025	SSC	PD	Telephone conference with T. Heckel, R. Feinstein re plan.	0.40	1,525.00	\$610.00
02/03/2025	SSC	PD	Further review and revise plan.	1.00	1,525.00	\$1,525.00
02/03/2025	SSC	PD	Meet and confer with J. Kim re plan status.	0.10	1,525.00	\$152.50
02/03/2025	SSC	PD	Review revised plan.	0.30	1,525.00	\$457.50
02/03/2025	SSC	PD	Review emails from Debtor team re further revised plan and filing.	0.20	1,525.00	\$305.00
02/03/2025	SSC	PD	Review emails from R. Feinstein, T. Heckel re additional plan edits needed.	0.10	1,525.00	\$152.50

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02/03/2025	SSC	PD	Correspond with T. Heckel re plan filings.	0.10	1,525.00	\$152.50
02/03/2025	TSH	PD	Review and analyze draft Amended Plan (1.5); Draft revisions to draft Amended Plan (3.9); Call with R. Feinstein and S. Cho re: Plan revisions (.4); Review and analyze filed Second Amended Plan (.5).	6.30	1,225.00	\$7,717.50
02/04/2025	AJK	PD	Zoom with PSZJ litigation team (R. Feinstein, J. Walker, B. Levine, H. Winograd) re strategy and potential claim.	0.50	1,995.00	\$997.50
02/04/2025	AJK	PD	Call with Province re litigation issues.	0.50	1,995.00	\$997.50
02/04/2025	BJS	PD	Various conferences with B Feldman regarding Disclosure Statement hearing	0.30	1,895.00	\$568.50
02/04/2025	BJS	PD	Telephone conference with Paul Hastings regarding plan issues	0.30	1,895.00	\$568.50
02/04/2025	BJS	PD	Telephone conference with Paul Hastings/Willkie regarding plan issues and Disclosure Statement hearing	0.70	1,895.00	\$1,326.50
02/04/2025	BJS	PD	Review Revised Plan and various emails with Debtors regarding same	0.30	1,895.00	\$568.50
02/04/2025	PJJ	PD	Research past D/Os on Edgar regarding plan releases.	1.00	650.00	\$650.00
02/04/2025	RJF	PD	Review as-filed amended Plan of Reorganization and Disclosure Statement.	0.80	1,950.00	\$1,560.00
02/04/2025	RJF	PD	Call with litigators regarding releases.	0.50	1,950.00	\$975.00
02/04/2025	RJF	PD	Call with 1L regarding releases, Disclosure Statement hearing.	0.50	1,950.00	\$975.00
02/04/2025	RJF	PD	Telephone conferences with B. Sandler regarding Disclosure Statement hearing.	0.50	1,950.00	\$975.00
02/04/2025	RJF	PD	Call with Debtors and 1L's regarding Plan of Reorganization, Disclosure Statement hearing.	0.70	1,950.00	\$1,365.00
02/04/2025	SSC	PD	Review and forward edits to solicitation order to Paul Hastings.	0.20	1,525.00	\$305.00
02/04/2025	SSC	PD	Review J. Kim edits to solicitation order.	0.10	1,525.00	\$152.50
02/04/2025	SSC	PD	Correspond with R. Feinstein re revised plan status.	0.10	1,525.00	\$152.50
02/04/2025	SSC	PD	Review revised plan redline.	0.20	1,525.00	\$305.00

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02/04/2025	TSH	PD	Correspond with B. Sandler and R. Feinstein re: Amended Plan (.2); Correspond with counsel for 1Ls re: Amended Plan (.1); Review and analyze Amended Plan (.2); Draft analysis re: Plan issues (.9).	1.40	1,225.00	\$1,715.00
02/04/2025	TSH	PD	Call (partial) with B. Sandler, R. Feinstein, counsel to Debtors, and counsel to 1L Ad Hoc Group re: Plan and Disclosure Statement (.4).	0.40	1,225.00	\$490.00
02/05/2025	ATB	PD	Draft template for Committee plan support letter (.5); revise same (.2).	0.70	650.00	\$455.00
02/05/2025	BJS	PD	Various emails with B Feldman regarding plan issues	0.10	1,895.00	\$189.50
02/05/2025	BJS	PD	Various emails with Debtors regarding Disclosure Statement hearing	0.10	1,895.00	\$189.50
02/05/2025	BJS	PD	Review Exactech transcript	0.40	1,895.00	\$758.00
02/05/2025	BJS	PD	Various emails with S. Cho regarding Committee support letter	0.10	1,895.00	\$189.50
02/05/2025	BJS	PD	2nd call with D Sinclair regarding Disclosure Statement	0.10	1,895.00	\$189.50
02/05/2025	BJS	PD	Review and revise Committee Support Letter and various emails with S. Cho regarding same	0.40	1,895.00	\$758.00
02/05/2025	BJS	PD	Review Motion to Adjourn	0.50	1,895.00	\$947.50
02/05/2025	BJS	PD	Review 3rd Amended Plan and 3d Amended Disclosure Statement	0.40	1,895.00	\$758.00
02/05/2025	BJS	PD	Review Solicitation documents	0.20	1,895.00	\$379.00
02/05/2025	CRR	PD	Review 1L statement in support of Disclosure Statement.	0.20	1,325.00	\$265.00
02/05/2025	JJK	PD	Emails S. Cho re case status/issues (0.2) and review plan developments (0.3).	0.50	1,425.00	\$712.50
02/05/2025	JJK	PD	Emails Heckel, S. Cho, Feinstein on plan, order, related issues (0.3) and review/analyze said issues (0.7).	1.00	1,425.00	\$1,425.00

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02/05/2025	JJK	PD	Emails S. Cho re Disclosure Statement order issues (0.1); review Disclosure Statement order revisions/issues (0.3); emails S. Cho, Sandler, Debtors' counsel on UCC plan letter and prepare same, with plan/term sheet review (1.5).	1.90	1,425.00	\$2,707.50
02/05/2025	PJL	PD	Review 2nd and 3rd Amended Plan and Disclosure Statement, discuss internally with R. Feinstein and B. Sandler.	2.60	1,595.00	\$4,147.00
02/05/2025	RJF	PD	Emails Debtors' counsel regarding Released Parties.	0.30	1,950.00	\$585.00
02/05/2025	RJF	PD	Review Exactech transcript.	0.40	1,950.00	\$780.00
02/05/2025	RJF	PD	Prepare for Disclosure Statement hearing.	2.00	1,950.00	\$3,900.00
02/05/2025	RJF	PD	Review and comment on draft committee support letter.	0.30	1,950.00	\$585.00
02/05/2025	RJF	PD	Review 2L motion to adjourn Disclosure Statement hearing.	0.20	1,950.00	\$390.00
02/05/2025	RJF	PD	Review Third Amended Disclosure Statement and Plan of Reorganization.	1.00	1,950.00	\$1,950.00
02/05/2025	SSC	PD	Review and revise Committee support letter.	0.10	1,525.00	\$152.50
02/05/2025	SSC	PD	Review and revise Committee support letter.	0.30	1,525.00	\$457.50
02/05/2025	SSC	PD	Correspond with Paul Hastings re Committee support letter.	0.20	1,525.00	\$305.00
02/05/2025	SSC	PD	Review and analysis re revised plan.	0.40	1,525.00	\$610.00
02/05/2025	SSC	PD	Review Willkie plan letter.	0.10	1,525.00	\$152.50
02/05/2025	SSC	PD	Telephone conference with J. Graber re plan edits.	0.10	1,525.00	\$152.50
02/05/2025	SSC	PD	Review solicitation order edits.	0.10	1,525.00	\$152.50
02/05/2025	SSC	PD	Correspond with J. Kim re solicitation order edits.	0.10	1,525.00	\$152.50
02/05/2025	SSC	PD	Correspond with R. Feinstein re revised plan.	0.20	1,525.00	\$305.00
02/05/2025	SSC	PD	Review emails re further revised plan from R. Feinstein, T. Heckel.	0.10	1,525.00	\$152.50
02/05/2025	TSH	PD	Review and analyze Emergency Motion to Adjourn Disclosure Statement Hearing (.4).	0.40	1,225.00	\$490.00

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02/05/2025	TSH	PD	Correspond with counsel to Debtors re: Draft Third Amended Plan (.1); Review and analyze draft Plan Support Letter (.3); Review and analyze Draft Third Amended Plan (1.2); Correspond with R. Feinstein and B. Sandler re: Third Amended Plan (.2).	1.80	1,225.00	\$2,205.00
02/05/2025	TSH	PD	Review and analyze revised draft of Disclosure Statement (1.3); Call with B. Feldman (WFG) re: Plan revisions (.1); Correspond with counsel to the Debtors re: Plan and Disclosure Statement revisions (.2).	1.60	1,225.00	\$1,960.00
02/06/2025	BJS	PD	Various emails with Committee regarding update	0.40	1,895.00	\$758.00
02/06/2025	HRW	PD	Review email from B. Sandler re: DS hearing (0.1).	0.10	1,150.00	\$115.00
02/06/2025	JJK	PD	Emails Sandler on case status/issues.	0.10	1,425.00	\$142.50
02/07/2025	AJK	PD	Call with PSZJ litigation team (R. Feinstein, B. Sandler, B. Levine, H. Winograd) re strategy and claims.	0.80	1,995.00	\$1,596.00
02/07/2025	BJS	PD	Various emails with PSZJ regarding Disclosure Statement	0.40	1,895.00	\$758.00
02/07/2025	JJK	PD	Emails S. Cho, Sandler on case status/issues and review plan issues.	0.20	1,425.00	\$285.00
02/07/2025	MBL	PD	Follow-up with lender counsel re challenge extension stipulation, finalize same, and coordinate filing.	0.30	1,725.00	\$517.50
02/07/2025	PJL	PD	Review updated plan materials and internal discussion regarding same.	1.40	1,595.00	\$2,233.00
02/07/2025	RJF	PD	Telephone conference with B. Sandler regarding plan issues.	0.30	1,950.00	\$585.00
02/10/2025	BEL	PD	Draft list of retained causes of action.	1.40	1,350.00	\$1,890.00
02/10/2025	BJS	PD	Review plan issues and interco claims	1.50	1,895.00	\$2,842.50
02/10/2025	BJS	PD	Telephone conference with Paul Hastings regarding Disclosure Statement and plan issues	0.70	1,895.00	\$1,326.50
02/10/2025	BJS	PD	2nd call with A Selick regarding plan, Disclosure Statement and sale	0.20	1,895.00	\$379.00

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02/10/2025	BJS	PD	Telephone conference with D Sinclair regarding Disclosure Statement hearing	0.20	1,895.00	\$379.00
02/10/2025	RJF	PD	Telephone conference with B. Sandler regarding plan issues.	0.30	1,950.00	\$585.00
02/10/2025	RJF	PD	Continued drafting and negotiation of plan and disclosure statement.	2.00	1,950.00	\$3,900.00
02/10/2025	RJF	PD	Call with 1L's regarding plan issues.	0.70	1,950.00	\$1,365.00
02/10/2025	TSH	PD	Review and analyze Third Amended Plan (1.1); Review and analyze Third Amended Disclosure Statement (.6).	1.70	1,225.00	\$2,082.50
02/11/2025	BJS	PD	Review and revise amended Disclosure Statement (.8); various emails with Debtors regarding same (.3) and various emails with PSZJ regarding same (0.1)	1.20	1,895.00	\$2,274.00
02/11/2025	JJK	PD	Emails Feinstein, Debtors' counsel re plan/DS issues.	0.20	1,425.00	\$285.00
02/11/2025	PJL	PD	Review amended disclosure statement and plan.	0.40	1,595.00	\$638.00
02/11/2025	RJF	PD	Review and comment on draft fourth amended plan and disclosure statement.	1.50	1,950.00	\$2,925.00
02/11/2025	SSC	PD	Review revised plan related emails.	0.10	1,525.00	\$152.50
02/12/2025	BEL	PD	Review amended plan.	0.70	1,350.00	\$945.00
02/12/2025	BJS	PD	Review exhibits to Disclosure Statement (0.5); various emails with Debtors regarding same (0.2) and telephone conference with R. Feinstein regarding same (0.3)	1.00	1,895.00	\$1,895.00
02/12/2025	BJS	PD	Telephone conference with Paul Hastings regarding Disclosure Statement and Willkie ruling	0.30	1,895.00	\$568.50
02/12/2025	BJS	PD	Various conferences with R. Feinstein regarding Disclosure Statement and Willkie	0.40	1,895.00	\$758.00
02/12/2025	BJS	PD	Various emails with Debtors/1Ls regarding Disclosure Statement	0.50	1,895.00	\$947.50
02/12/2025	RJF	PD	Telephone conference with B. Sandler regarding plan issues.	0.30	1,950.00	\$585.00
02/12/2025	RJF	PD	Review of further amended plan and disclosure statement.	0.50	1,950.00	\$975.00

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02/12/2025	RJF	PD	Numerous emails regarding issues raised by latest filing.	1.50	1,950.00	\$2,925.00
02/12/2025	SSC	PD	Review emails re plan revisions.	0.10	1,525.00	\$152.50
02/13/2025	BJS	PD	Various emails with E Morton regarding Disclosure Statement	0.10	1,895.00	\$189.50
02/13/2025	BJS	PD	Telephone conference with R. Feinstein regarding plan/Disclosure Statement	0.30	1,895.00	\$568.50
02/13/2025	BJS	PD	Review Plan regarding Holdco settlement structure	0.70	1,895.00	\$1,326.50
02/13/2025	BJS	PD	Telephone conference with T Heckel regarding Debtors	0.20	1,895.00	\$379.00
02/13/2025	RJF	PD	Telephone conference with B. Sandler regarding plan issues.	0.30	1,950.00	\$585.00
02/14/2025	BJS	PD	Telephone conference with R. Feinstein regarding Disclosure Statement	0.30	1,895.00	\$568.50
02/14/2025	BJS	PD	Telephone conference with YCST and Alix Partners regarding Disclosure Statement	0.30	1,895.00	\$568.50
02/14/2025	BJS	PD	Attention to plan classifications (classes 6x)	0.30	1,895.00	\$568.50
02/14/2025	RJF	PD	Telephone conference with B. Sandler regarding plan issues.	0.30	1,950.00	\$585.00
02/14/2025	RJF	PD	Call with Orlofsky and Young Conaway regarding next steps.	0.50	1,950.00	\$975.00
02/16/2025	BJS	PD	Telephone conference with Debtors regarding Disclosure Statement	0.40	1,895.00	\$758.00
02/16/2025	BJS	PD	Various conferences with T Heckel regarding Disclosure Statement (.7) and various conferences with R. Feinstein regarding Disclosure Statement (.3)	1.00	1,895.00	\$1,895.00
02/16/2025	BJS	PD	Review draft Disclosure Statement (0.6); various emails with PSZJ regarding same (.2) and various emails with Debtors regarding same (.2)	1.00	1,895.00	\$1,895.00
02/16/2025	BJS	PD	Various emails with PSZJ regarding LT agreement	0.10	1,895.00	\$189.50
02/16/2025	HRW	PD	Review emails from R. Feinstein, J. Walker, B. Sandler re: Amended Plan and Disclosure Statement (0.3).	0.30	1,150.00	\$345.00

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02/16/2025	HRW	PD	Review Amended Plan and Disclosure Statement (0.5).	0.50	1,150.00	\$575.00
02/16/2025	JJK	PD	Revise / comment on Debtors' plan and related review/analysis (1.7) and emails Feinstein on same and related analysis (0.2).	1.90	1,425.00	\$2,707.50
02/16/2025	JJK	PD	Emails Feinstein, Heckel re plan revisions/issues (0.3) and review plan issues (0.7).	1.00	1,425.00	\$1,425.00
02/16/2025	MBL	PD	Emails with team re DS revisions and potential litigation claims; pending case issues.	0.20	1,725.00	\$345.00
02/16/2025	RJF	PD	Zoom call with K&E regarding plan, etc.	0.40	1,950.00	\$780.00
02/16/2025	RJF	PD	Telephone conferences with B. Sandler regarding call with K&E.	0.30	1,950.00	\$585.00
02/16/2025	RJF	PD	Work on unfinished plan revisions.	1.00	1,950.00	\$1,950.00
02/16/2025	RJF	PD	Internal emails regarding plan issues.	0.50	1,950.00	\$975.00
02/16/2025	RJF	PD	Emails K&E regarding plan issues.	0.30	1,950.00	\$585.00
02/16/2025	SSC	PD	Analysis re plan revisions needed.	0.20	1,525.00	\$305.00
02/16/2025	SSC	PD	Correspond with J. Kim, T. Heckel re plan revisions.	0.10	1,525.00	\$152.50
02/16/2025	TSH	PD	Draft revisions to updated Disclosure Statement (1.4); Call with B. Sandler re: Disclosure Statement revisions (.2); Call with J. Walker re: Disclosure Statement Revisions (.1); Further call with B. Sandler re: Disclosure Statement revisions (.2).	1.90	1,225.00	\$2,327.50
02/16/2025	TSH	PD	Correspond with J. Walker re: Disclosure Statement revisions (.2).	0.20	1,225.00	\$245.00
02/17/2025	AJK	PD	Attention to Disclosure Statement insert.	0.40	1,995.00	\$798.00
02/17/2025	BEL	PD	Review and comment on additions to Disclosure Statement.	0.60	1,350.00	\$810.00
02/17/2025	BJS	PD	Review and revise various version of Disclosure Statement (2.1); various emails with PSZJ regarding same (.3) and various emails with Debtors regarding same (.1)	2.50	1,895.00	\$4,737.50
02/17/2025	BJS	PD	Review Motion to Adjourn	0.20	1,895.00	\$379.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/17/2025	BJS	PD	Telephone conference with P Labov regarding motion to adjourn	0.20	1,895.00	\$379.00
02/17/2025	BJS	PD	Various emails with PSZJ regarding plan revisions/AP issues	0.30	1,895.00	\$568.50
02/17/2025	CRR	PD	Review renewed motion to adjourn Disclosure Statement hearing and send internally.	0.50	1,325.00	\$662.50
02/17/2025	CRR	PD	Review redlined Disclosure Statement order.	0.50	1,325.00	\$662.50
02/17/2025	CRR	PD	Review redlined Plan.	0.70	1,325.00	\$927.50
02/17/2025	HRW	PD	Email with A. Kornfeld, J. Walker, B. Levine, T. Heckel, R. Feinstein re: litigation insert for disclosure statement (0.4).	0.40	1,150.00	\$460.00
02/17/2025	HRW	PD	Review and edit litigation insert for disclosure statement (0.8).	0.80	1,150.00	\$920.00
02/17/2025	HRW	PD	Email with J. Walker, B. Levine re: litigation insert for disclosure statement (0.4).	0.40	1,150.00	\$460.00
02/17/2025	HRW	PD	Review emails from R. Feinstein, Debtors' counsel re: M. Levine re: litigation insert for disclosure statement (0.2).	0.20	1,150.00	\$230.00
02/17/2025	HRW	PD	Review emails from B. Levine, C. Robinson re: FLG motion to adjourn DS hearing (0.1).	0.10	1,150.00	\$115.00
02/17/2025	HRW	PD	Review FLG motion to adjourn DS hearing (0.1).	0.10	1,150.00	\$115.00
02/17/2025	JJK	PD	Review Feinstein, Heckel emails re plan/case issues (0.4) and review/revise plan and consider issues (1.6).	2.00	1,425.00	\$2,850.00
02/17/2025	JJK	PD	Further emails Feinstein re plan (0.2) and further revise plan and review issues (1.9).	2.10	1,425.00	\$2,992.50
02/17/2025	JJK	PD	Review plan and related filings by Debtors	0.30	1,425.00	\$427.50
02/17/2025	PJL	PD	Conference with B. Sandler regarding disclosure statement.	0.40	1,595.00	\$638.00
02/17/2025	PJL	PD	Review internal communications regarding status conference and plan.	0.60	1,595.00	\$957.00
02/17/2025	RJF	PD	Emails K&E regarding plan issues.	0.30	1,950.00	\$585.00
02/17/2025	RJF	PD	Review and comment on K&E plan and Disclosure Statement markups.	3.50	1,950.00	\$6,825.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/17/2025	SSC	PD	Review DS adjournment motion.	0.10	1,525.00	\$152.50
02/17/2025	TSH	PD	Correspond with R. Feinstein re: Plan Revisions (.1); Review and analyze revised draft of Plan (1.3); Call with R. Feinstein re: Plan Revisions (.2); Review and analyze Emergency Motion to Adjourn Disclosure Statement Hearing (.2).	1.80	1,225.00	\$2,205.00
02/18/2025	AJK	PD	Review numerous E-mails re discovery issues and disputes.	0.40	1,995.00	\$798.00
02/18/2025	BEL	PD	Review amended Disclosure Statement.	0.40	1,350.00	\$540.00
02/18/2025	BJS	PD	Review as filed version of Plan/Disclosure Statement (revised)	0.40	1,895.00	\$758.00
02/18/2025	BJS	PD	Various emails with Debtors/Committee regarding Disclosure Statement/plan revisions	0.50	1,895.00	\$947.50
02/18/2025	JJK	PD	Emails Feinstein, Heckel on plan/DS and review revised Disclosure Statement and related docs.	1.00	1,425.00	\$1,425.00
02/18/2025	PJL	PD	Review 5th amended plan and disclosure statement.	1.30	1,595.00	\$2,073.50
02/18/2025	PJL	PD	Discussion with B. Sandler regarding 5th amended plan and disclosure statement and hearing on status conference.	1.20	1,595.00	\$1,914.00
02/18/2025	PJL	PD	Review request to delay Disclosure Statement hearing.	0.70	1,595.00	\$1,116.50
02/18/2025	RJF	PD	Review and mark up Fifth Amended Plan (2.0), Disclosure Statement (1.0), Disclosure Statement Order and ballots and further markups of same (1.0).	4.00	1,950.00	\$7,800.00
02/18/2025	RJF	PD	Review Holdco lenders' renewed motion to adjourn Disclosure Statement hearing.	0.20	1,950.00	\$390.00
02/18/2025	RJF	PD	Internal emails regarding Holdco lenders' renewed motion to adjourn Disclosure Statement hearing.	0.10	1,950.00	\$195.00
02/18/2025	RJF	PD	Telephone conference with B. Sandler regarding plan issues.	0.30	1,950.00	\$585.00
02/19/2025	BJS	PD	Discuss disclosure Statement revisions w/ DS counsel	1.50	1,895.00	\$2,842.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/19/2025	BJS	PD	Correspond with Debtors counsel regarding Disclosure Statement revisions	0.40	1,895.00	\$758.00
02/19/2025	HRW	PD	Email with B. Levine re: disclosure statement hearing (0.2).	0.20	1,150.00	\$230.00
02/19/2025	JJK	PD	Emails S. Cho re case/plan issues.	0.30	1,425.00	\$427.50
02/19/2025	MBL	PD	Review updates re DS hearing (0.1); emails with team re challenge extension (0.1).	0.20	1,725.00	\$345.00
02/19/2025	PJL	PD	Internal discussions and review of revised Disclosure Statement Order.	1.40	1,595.00	\$2,233.00
02/19/2025	RJF	PD	Review draft amended disclosure statement order.	0.40	1,950.00	\$780.00
02/19/2025	TSH	PD	Review and analyze revisions to Disclosure Statement (1.2); Correspond with counsel to the Debtors re: revisions to Disclosure Statement (.2).	1.40	1,225.00	\$1,715.00
02/20/2025	AJK	PD	Review memo re discovery responses.	0.20	1,995.00	\$399.00
02/20/2025	BJS	PD	Telephone conference with Paul Hastings regarding guarantee claims	0.30	1,895.00	\$568.50
02/20/2025	BJS	PD	Various emails with Debtors regarding revised Disclosure Statement	1.00	1,895.00	\$1,895.00
02/20/2025	RJF	PD	Review sixth amended plan and disclosure statement, revised disclosure statement order.	2.50	1,950.00	\$4,875.00
02/20/2025	RJF	PD	Office conferences with B. Sandler regarding plan issues, next steps.	0.40	1,950.00	\$780.00
02/20/2025	RJF	PD	Call with 1L counsel regarding 2L debt guaranty.	0.40	1,950.00	\$780.00
02/21/2025	AJK	PD	Review E-mails re plan discovery issues.	0.40	1,995.00	\$798.00
02/21/2025	AJK	PD	Review E-mails re certain POCs.	0.20	1,995.00	\$399.00
02/21/2025	CRR	PD	Review redlined Disclosure Statement.	0.70	1,325.00	\$927.50
02/21/2025	CRR	PD	Review revised Plan redline.	0.80	1,325.00	\$1,060.00
02/21/2025	HRW	PD	Review emails from R. Feinstein, B. Levine re: DS language on POCs (0.3).	0.30	1,150.00	\$345.00
02/21/2025	PJL	PD	Conference with B. Sandler regarding open plan issues.	0.70	1,595.00	\$1,116.50
02/21/2025	SSC	PD	Review case updates re DS approval.	0.10	1,525.00	\$152.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/21/2025	SSC	PD	Review revised plan.	0.50	1,525.00	\$762.50
02/21/2025	SSC	PD	Review revised DS.	0.30	1,525.00	\$457.50
02/22/2025	BJS	PD	Various emails with E Madden regarding claims	0.10	1,895.00	\$189.50
02/23/2025	RJF	PD	Review and comment on schedules analysis prepared by Province.	0.50	1,950.00	\$975.00
02/24/2025	HRW	PD	Review emails from R. Feinstein, B. Levine re: DS language on POCs (0.3).	0.30	1,150.00	\$345.00
02/25/2025	BJS	PD	Review plan discovery status.	0.50	1,895.00	\$947.50
02/26/2025	RJF	PD	Review and comment on draft confirmation scheduling order.	0.30	1,950.00	\$585.00
02/27/2025	RJF	PD	Email Osborne regarding exclusivity extension.	0.10	1,950.00	\$195.00
02/27/2025	RJF	PD	Emails Arnault regarding scheduling order.	0.10	1,950.00	\$195.00
02/27/2025	RJF	PD	Telephone conference with Arnault regarding Petrillo.	0.30	1,950.00	\$585.00
02/28/2025	BJS	PD	Review Jeffreies NDA and various emails with PSZJ regarding same	0.40	1,895.00	\$758.00
02/28/2025	BJS	PD	Review Exclusivity Motion	0.10	1,895.00	\$189.50
02/28/2025	CRR	PD	Review motion to extend exclusivity.	0.30	1,325.00	\$397.50
02/28/2025	RJF	PD	Telephone conference with Arnault regarding Petrillo investigation.	0.10	1,950.00	\$195.00
02/28/2025	RJF	PD	Review final scheduling order.	0.10	1,950.00	\$195.00
02/28/2025	RJF	PD	Emails regarding scheduling order.	0.20	1,950.00	\$390.00
				145.70		\$238,943.50
Relief from Stay						
02/28/2025	BJS	RFS	Review Stay Relief Motion	0.20	1,895.00	\$379.00
02/28/2025	CRR	RFS	Review landlord stay relief motion.	0.20	1,325.00	\$265.00
				0.40		\$644.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
PSZJ Retention						
01/22/2025	CRR	RP	Review, revise re PSZJ and Province retention orders and update chambers.	1.20	1,325.00	\$1,590.00
02/03/2025	CRR	RP	Review draft supplemental disclosure re PSZJ retention.	0.20	1,325.00	\$265.00
02/04/2025	ATB	RP	File (.1) and serve (.3) supplemental Sandler declaration in support of PSZJ retention.	0.40	650.00	\$260.00
02/04/2025	CRR	RP	Review, internal email re filing of supplemental declaration.	0.30	1,325.00	\$397.50
02/04/2025	TSH	RP	Draft revisions to Supplemental Declaration re: PSZJ Retention Application (.2); Coordinate filing of Supplemental Declaration re: PSZJ Retention Application (.2).	0.40	1,225.00	\$490.00
				2.50		\$3,002.50
Other Professional Retention						
01/14/2025	CRR	RPO	Review re revised fee examiner order and respond.	0.40	1,325.00	\$530.00
01/15/2025	CRR	RPO	Review, address UST comments to Province retention and emails with S. Kietlinski re response.	0.70	1,325.00	\$927.50
01/21/2025	CRR	RPO	Review, revise and address supplemental declaration in support of Province retention.	1.50	1,325.00	\$1,987.50
01/21/2025	CRR	RPO	Emails with UST re Province and PSZJ retentions and revised orders.	0.30	1,325.00	\$397.50
02/01/2025	RJF	RPO	Review 2L objection to Willkie retention application.	0.30	1,950.00	\$585.00
02/03/2025	PJL	RPO	Review various new declarations in support of Disclosure Statement and Willkie Retention.	1.80	1,595.00	\$2,871.00
02/03/2025	RJF	RPO	Initial review of Willkie reply regarding retention and supplemental Feldman declaration.	0.80	1,950.00	\$1,560.00
02/04/2025	CRR	RPO	Review UST's supplemental objection re Wilkie retention.	0.50	1,325.00	\$662.50
02/04/2025	GIG	RPO	Review UST objection to Willkie retention.	0.20	1,650.00	\$330.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/04/2025	HRW	RPO	Review emails from R. Feinstein, B. Sandler, B. Levine, A. Kornfeld re: briefing on motion to disqualify Willkie and related issues (0.3).	0.30	1,150.00	\$345.00
02/04/2025	HRW	RPO	Review briefing in connection with motion to disqualify Willkie (0.5).	0.50	1,150.00	\$575.00
02/04/2025	RJF	RPO	Review Debtors' and Willkie's reply to objections to Willkie's retention (0.8, 0.8), Feldman supplemental declaration (0.2) and U.S. Trustee supplemental objection (0.2).	2.00	1,950.00	\$3,900.00
02/04/2025	RJF	RPO	Telephone conference with B. Sandler regarding retention hearing.	0.30	1,950.00	\$585.00
02/04/2025	TSH	RPO	Review and analyze Freedom Lenders Objection to Willkie Retention (1.6); Review and analyze Reply to Objections to Willkie Retention (.8).	2.40	1,225.00	\$2,940.00
02/05/2025	CRR	RPO	Review revised retention order re Perella.	0.30	1,325.00	\$397.50
02/05/2025	CRR	RPO	Internal email re COC for Perella retention	0.20	1,325.00	\$265.00
02/05/2025	TSH	RPO	Review and analyze U.S. Trustee Supplemental Objection to Willkie Retention (.9); Correspond with P. Labov and R. Feinstein re: Willkie Retention issues (.1).	1.00	1,225.00	\$1,225.00
02/06/2025	ATB	RPO	Draft certification of counsel re: PWP retention order (0.3); emails with C. Robinson re: same (0.2); file same (0.3).	0.80	650.00	\$520.00
02/07/2025	ATB	RPO	Draft COC re PWP retention order; file and upload order re: same.	0.80	650.00	\$520.00
02/07/2025	CRR	RPO	Emails re preparation and filing of revised Order approving Perella retention.	0.40	1,325.00	\$530.00
02/11/2025	CRR	RPO	Emails re Perella retention and entry of order.	0.20	1,325.00	\$265.00
02/12/2025	RJF	RPO	Telephone conference with B. Sandler post hearing regarding impact of ruling.	0.30	1,950.00	\$585.00
02/12/2025	TSH	RPO	Review and analyze Bench Ruling re: Willkie Retention Application (1.0); Correspond with B. Sandler re: Bench Ruling on Willkie Retention Application (.1).	1.10	1,225.00	\$1,347.50
02/14/2025	PJL	RPO	Conference with Debtors' counsel and internal team regarding replacement counsel.	0.70	1,595.00	\$1,116.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/14/2025	PJL	RPO	Internal call with B. Sandler regarding change of counsel.	0.40	1,595.00	\$638.00
02/19/2025	CRR	RPO	Review proposed fee application example from Perella team.	0.20	1,325.00	\$265.00
				18.40		\$25,870.50

Travel

02/06/2025	BJS	TR	Travel to Hearing (50% rate for travel)	2.50	947.50	\$2,368.75
02/06/2025	BJS	TR	Return from hearing (billed at 1/2 rate)	2.50	947.50	\$2,368.75
02/06/2025	PJL	TR	Travel to and from hearing on Disclosure Statement and WFG Retention (billed at 1/2 rate).	3.60	797.50	\$2,871.00
02/06/2025	RJF	TR	Nonworking travel to and from Disclosure Statement hearing (billed at 1/2 rate).	5.00	975.00	\$4,875.00
02/12/2025	BJS	TR	Travel to airport for Disclosure Statement hearing (50% rates)	1.50	947.50	\$1,421.25
02/18/2025	TSH	TR	Travel from TX to DE for Disclosure Statement Hearing (5.2) (billed at 1/2 rate).	5.20	612.50	\$3,185.00
02/19/2025	BJS	TR	Travel to NYC post hearing (50% rate)	2.50	947.50	\$2,368.75
02/19/2025	PJL	TR	Travel to Status Conference and Disclosure Statement Hearing (billed at 1/2 rate).	1.60	797.50	\$1,276.00
02/19/2025	RJF	TR	Non-working travel to and from disclosure statement hearing (billed at 1/2 rate).	3.00	975.00	\$2,925.00
02/19/2025	TSH	TR	Return Travel from DE to TX following Disclosure Statement Hearing (4.1) (billed at 1/2 rate).	4.10	612.50	\$2,511.25
				31.50		\$26,170.75

TOTAL SERVICES FOR THIS MATTER:

\$931,710.25

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Expenses

02/15/2024	AF	United Airlines, AF, TX/PA Disclosure statement hearing (coach fare), TSH	908.96
01/02/2025	LN	29177.00001 Lexis Charges for 01-02-25	1.41
01/03/2025	FF	USDC Delaware, Pro Hac Vice Fee, RJF	100.00
01/03/2025	LN	29177.00001 Lexis Charges for 01-03-25	1.41
01/03/2025	FF	USDC Delaware, Pro Hac Vice Fee, TSH	50.00
01/06/2025	LN	29177.00001 Lexis Charges for 01-06-25	1.41
01/07/2025	LN	29177.00001 Lexis Charges for 01-07-25	1.41
01/07/2025	LN	29177.00001 Lexis Charges for 01-07-25	1.41
01/08/2025	LN	29177.00001 Lexis Charges for 01-08-25	1.41
01/09/2025	FF	USDC Delaware, Pro Hac Vice Fee, JAK	50.00
01/09/2025	LN	29177.00001 Lexis Charges for 01-09-25	1.41
01/13/2025	LN	29177.00002 Lexis Charges for 01-13-25	10.71
01/13/2025	LN	29177.00002 Lexis Charges for 01-13-25	20.01
01/13/2025	LN	29177.00001 Lexis Charges for 01-13-25	1.41
01/14/2025	LN	29177.00002 Lexis Charges for 01-14-25	65.35
01/14/2025	LN	29177.00001 Lexis Charges for 01-14-25	1.41
01/15/2025	TR	Reliable Services, inv. WL121331	43.50
01/15/2025	LN	29177.00002 Lexis Charges for 01-15-25	20.01
01/15/2025	LN	29177.00002 Lexis Charges for 01-15-25	10.71
01/15/2025	LN	29177.00001 Lexis Charges for 01-15-25	1.41
01/16/2025	LN	29177.00001 Lexis Charges for 01-16-25	1.41
01/17/2025	LN	29177.00001 Lexis Charges for 01-17-25	1.41
01/21/2025	LN	29177.00001 Lexis Charges for 01-21-25	1.41
01/22/2025	LN	29177.00001 Lexis Charges for 01-22-25	1.41
01/23/2025	LN	29177.00002 Lexis Charges for 01-23-25	20.01
01/23/2025	LN	29177.00002 Lexis Charges for 01-23-25	10.71
01/23/2025	LN	29177.00002 Lexis Charges for 01-23-25	10.71
01/23/2025	LN	29177.00001 Lexis Charges for 01-23-25	1.41

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01/23/2025	LN	29177.00001 Lexis Charges for 01-23-25	20.01
01/24/2025	LN	29177.00001 Lexis Charges for 01-24-25	1.41
01/27/2025	LN	29177.00002 Lexis Charges for 01-27-25	108.91
01/27/2025	LN	29177.00001 Lexis Charges for 01-27-25	1.41
01/28/2025	LN	29177.00002 Lexis Charges for 01-28-25	40.01
01/28/2025	LN	29177.00001 Lexis Charges for 01-28-25	1.41
01/29/2025	LN	29177.00001 Lexis Charges for 01-29-25	1.41
01/29/2025	LN	29177.00001 Lexis Charges for 01-29-25	1.41
01/30/2025	LN	29177.00001 Lexis Charges for 01-30-25	1.41
01/31/2025	LN	29177.00001 Lexis Charges for 01-31-25	1.41
02/03/2025	BM	2nd Ave. Deli, working meal, BEL	20.00
02/03/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/03/2025	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
02/03/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
02/03/2025	RE	SCAN/COPY (107 @0.10 PER PG)	10.70
02/03/2025	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
02/03/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/03/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
02/03/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/03/2025	RE	SCAN/COPY (41 @0.10 PER PG)	4.10
02/03/2025	RE	SCAN/COPY (112 @0.10 PER PG)	11.20
02/03/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
02/03/2025	RE	SCAN/COPY (109 @0.10 PER PG)	10.90
02/03/2025	RE	SCAN/COPY (698 @0.10 PER PG)	69.80
02/03/2025	LN	29177.00002 Lexis Charges for 02-03-25	171.74
02/03/2025	LN	29177.00001 Lexis Charges for 02-03-25	1.59
02/04/2025	AT	Uber, Office to home, BEL	71.96
02/04/2025	BM	Chelsea Tavern, working meal, (dinner for 5 people- CRR, BJS, RJF, TSH and PJL).	100.63
02/04/2025	RE	SCAN/COPY (23 @0.10 PER PG)	2.30

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02/04/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
02/04/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/04/2025	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
02/04/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/04/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
02/04/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
02/04/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/04/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
02/04/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
02/04/2025	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
02/04/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/04/2025	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
02/04/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/04/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
02/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/04/2025	RE	SCAN/COPY (37 @0.10 PER PG)	3.70
02/04/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/04/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
02/04/2025	RE	SCAN/COPY (31 @0.10 PER PG)	3.10
02/04/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
02/04/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/04/2025	RE	SCAN/COPY (109 @0.10 PER PG)	10.90
02/04/2025	RE	SCAN/COPY (253 @0.10 PER PG)	25.30
02/04/2025	RE	SCAN/COPY (19 @0.10 PER PG)	1.90
02/04/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/04/2025	RE	SCAN/COPY (299 @0.10 PER PG)	29.90
02/04/2025	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
02/04/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/04/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70

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02/04/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
02/04/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/04/2025	RE	SCAN/COPY (47 @0.10 PER PG)	4.70
02/04/2025	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
02/04/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/04/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
02/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/04/2025	RE	SCAN/COPY (27 @0.10 PER PG)	2.70
02/04/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
02/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/04/2025	RE	SCAN/COPY (83 @0.10 PER PG)	8.30
02/04/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/04/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/04/2025	RE	SCAN/COPY (170 @0.10 PER PG)	17.00
02/04/2025	RE	SCAN/COPY (450 @0.10 PER PG)	45.00
02/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/04/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/04/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/04/2025	RE	SCAN/COPY (695 @0.10 PER PG)	69.50
02/04/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/04/2025	RE	SCAN/COPY (106 @0.10 PER PG)	10.60
02/04/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/04/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/04/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/04/2025	LN	29177.00002 Lexis Charges for 02-04-25	35.00
02/04/2025	LN	29177.00002 Lexis Charges for 02-04-25	73.60
02/04/2025	LN	29177.00001 Lexis Charges for 02-04-25	1.59
02/05/2025	AT	Uber, PJL	39.55
02/05/2025	AT	Amtrak Mobile PJL	288.00

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02/05/2025	PO	Postage	34.27
02/05/2025	RE	(2 @0.10 PER PG)	0.20
02/05/2025	RE	(2 @0.10 PER PG)	0.20
02/05/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
02/05/2025	RE	SCAN/COPY (165 @0.10 PER PG)	16.50
02/05/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/05/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/05/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
02/05/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/05/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/05/2025	RE	SCAN/COPY (339 @0.10 PER PG)	33.90
02/05/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/05/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
02/05/2025	LN	29177.00002 Lexis Charges for 02-05-25	1.59
02/05/2025	LN	29177.00002 Lexis Charges for 02-05-25	22.53
02/05/2025	LN	29177.00001 Lexis Charges for 02-05-25	1.59
02/05/2025	DC	29177.00002 Advita Charges for 02-05-25	7.50
02/06/2025	BM	Starbucks, working meal, LDJ	25.00
02/06/2025	RE	(316 @0.10 PER PG)	31.60
02/06/2025	RE	(12 @0.10 PER PG)	1.20
02/06/2025	RE	(192 @0.10 PER PG)	19.20
02/06/2025	RE	(228 @0.10 PER PG)	22.80
02/06/2025	RE	SCAN/COPY (111 @0.10 PER PG)	11.10
02/06/2025	RE	SCAN/COPY (154 @0.10 PER PG)	15.40
02/06/2025	RE	SCAN/COPY (275 @0.10 PER PG)	27.50
02/06/2025	RE	SCAN/COPY (316 @0.10 PER PG)	31.60
02/06/2025	RE	SCAN/COPY (275 @0.10 PER PG)	27.50
02/06/2025	RE	SCAN/COPY (275 @0.10 PER PG)	27.50
02/06/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30

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02/06/2025	RE	SCAN/COPY (275 @0.10 PER PG)	27.50
02/06/2025	LN	29177.00002 Lexis Charges for 02-06-25	73.60
02/06/2025	LN	29177.00001 Lexis Charges for 02-06-25	1.59
02/06/2025	DC	29177.00002 Advita Charges for 02-06-25	7.50
02/06/2025	DC	29177.00002 Advita Charges for 02-06-25	7.50
02/06/2025	DC	29177.00002 Advita Charges for 02-06-25	15.00
02/06/2025	DC	29177.00002 Advita Charges for 02-06-25	15.00
02/07/2025	AT	Amtrak, DE/NY, PJL	376.00
02/07/2025	BM	Starbucks, PJL	6.00
02/07/2025	BM	Slate Cafe, working meal, PJL	9.71
02/07/2025	BM	H&H Bagels, working meal, PJL	7.35
02/07/2025	AT	Uber, PJL	40.00
02/07/2025	AT	Uber, PJL	23.46
02/07/2025	PO	Postage	15.54
02/07/2025	RE	(1 @0.10 PER PG)	0.10
02/07/2025	RE	(2 @0.10 PER PG)	0.20
02/07/2025	RE	(53 @0.10 PER PG)	5.30
02/07/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
02/07/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/07/2025	RE	SCAN/COPY (27 @0.10 PER PG)	2.70
02/07/2025	RE	SCAN/COPY (27 @0.10 PER PG)	2.70
02/07/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/07/2025	RE	SCAN/COPY (54 @0.10 PER PG)	5.40
02/07/2025	LN	29177.00001 Lexis Charges for 02-07-25	1.59
02/07/2025	DC	29177.00002 Advita Charges for 02-07-25	7.50
02/09/2025	AF	American Airlines, Tkt 0012213226315, Ft. Lauderdale/PA, travel to DS Hearing, BJS	740.48
02/09/2025	AT	Uber, return from FRG hearing, BJS	82.88
02/10/2025	AT	Uber, travel to FL Home, BJS	106.62
02/10/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60

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02/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/10/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/10/2025	RE	SCAN/COPY (376 @0.10 PER PG)	37.60
02/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/10/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
02/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/10/2025	RE	SCAN/COPY (109 @0.10 PER PG)	10.90
02/10/2025	RE	SCAN/COPY (681 @0.10 PER PG)	68.10
02/10/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/10/2025	RE	SCAN/COPY (41 @0.10 PER PG)	4.10
02/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/10/2025	RE	SCAN/COPY (98 @0.10 PER PG)	9.80
02/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/10/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
02/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/10/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/10/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
02/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/10/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

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02/10/2025	RE	SCAN/COPY (47 @0.10 PER PG)	4.70
02/10/2025	RE	SCAN/COPY (698 @0.10 PER PG)	69.80
02/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/10/2025	LN	29177.00001 Lexis Charges for 02-10-25	1.59
02/11/2025	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
02/11/2025	RE	SCAN/COPY (42 @0.10 PER PG)	4.20
02/11/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
02/11/2025	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
02/11/2025	RE	SCAN/COPY (34 @0.10 PER PG)	3.40
02/11/2025	RE	SCAN/COPY (19 @0.10 PER PG)	1.90
02/11/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/11/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
02/11/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/11/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/11/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
02/11/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/11/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/11/2025	RE	SCAN/COPY (111 @0.10 PER PG)	11.10
02/11/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/11/2025	RE	SCAN/COPY (272 @0.10 PER PG)	27.20
02/11/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/11/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
02/11/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
02/11/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/11/2025	RE	SCAN/COPY (29 @0.10 PER PG)	2.90
02/11/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/11/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
02/11/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

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02/11/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
02/11/2025	RE	SCAN/COPY (22 @0.10 PER PG)	2.20
02/11/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/11/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/11/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
02/11/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
02/11/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
02/11/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/11/2025	RE	SCAN/COPY (29 @0.10 PER PG)	2.90
02/11/2025	RE	SCAN/COPY (29 @0.10 PER PG)	2.90
02/11/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/11/2025	RE	SCAN/COPY (382 @0.10 PER PG)	38.20
02/11/2025	RE	SCAN/COPY (693 @0.10 PER PG)	69.30
02/11/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/11/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/11/2025	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
02/11/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/11/2025	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
02/11/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/11/2025	RE	SCAN/COPY (26 @0.10 PER PG)	2.60
02/11/2025	RE	SCAN/COPY (29 @0.10 PER PG)	2.90
02/11/2025	LN	29177.00001 Lexis Charges for 02-11-25	1.59
02/12/2025	RE	SCAN/COPY (19 @0.10 PER PG)	1.90
02/12/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/12/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
02/12/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/12/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
02/12/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/12/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

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02/12/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
02/12/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/12/2025	RE	SCAN/COPY (27 @0.10 PER PG)	2.70
02/12/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/12/2025	RE	SCAN/COPY (103 @0.10 PER PG)	10.30
02/12/2025	RE	SCAN/COPY (240 @0.10 PER PG)	24.00
02/12/2025	RE	SCAN/COPY (19 @0.10 PER PG)	1.90
02/12/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/12/2025	RE	SCAN/COPY (521 @0.10 PER PG)	52.10
02/12/2025	RE	SCAN/COPY (138 @0.10 PER PG)	13.80
02/12/2025	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
02/12/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/12/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/12/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/12/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/12/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/12/2025	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
02/12/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/12/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/12/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/12/2025	RE	SCAN/COPY (123 @0.10 PER PG)	12.30
02/12/2025	RE	SCAN/COPY (106 @0.10 PER PG)	10.60
02/12/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/12/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/12/2025	RE	SCAN/COPY (275 @0.10 PER PG)	27.50
02/12/2025	RE	SCAN/COPY (161 @0.10 PER PG)	16.10
02/12/2025	RE	SCAN/COPY (158 @0.10 PER PG)	15.80
02/12/2025	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
02/12/2025	RE	SCAN/COPY (29 @0.10 PER PG)	2.90

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02/12/2025	LN	29177.00001 Lexis Charges for 02-12-25	1.59
02/13/2025	AT	Uber, travel return form airport after hearing, BJS	107.25
02/13/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/13/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/13/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
02/13/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
02/13/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
02/13/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
02/13/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/13/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/13/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/13/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/13/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/13/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/13/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
02/13/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
02/13/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
02/13/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/13/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/13/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/13/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/13/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/13/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/13/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/13/2025	RE	SCAN/COPY (48 @0.10 PER PG)	4.80
02/13/2025	RE	SCAN/COPY (57 @0.10 PER PG)	5.70
02/13/2025	RE	SCAN/COPY (122 @0.10 PER PG)	12.20
02/13/2025	RE	SCAN/COPY (57 @0.10 PER PG)	5.70
02/13/2025	RE	SCAN/COPY (61 @0.10 PER PG)	6.10

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02/13/2025	LN	29177.00001 Lexis Charges for 02-13-25	1.59
02/14/2025	AT	Uber travel to airport, BJS	87.50
02/14/2025	AT	Uber - return from airport, BJS	107.33
02/14/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
02/14/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
02/14/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/14/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/14/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/14/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/16/2025	AT	Uber, PJJ	56.30
02/16/2025	AT	Uber, PJJ	33.34
02/16/2025	AT	Uber, PJJ	32.78
02/17/2025	OS	Red Oak WorldWide, PJJ	306.31
02/17/2025	AT	Amtrak, Tkt 0480728021050 NY/DE (Acela Class), RJF	274.00
02/17/2025	LN	29177.00002 Lexis Charges for 02-17-25	188.34
02/18/2025	RE	SCAN/COPY (19 @0.10 PER PG)	1.90
02/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/18/2025	RE	SCAN/COPY (22 @0.10 PER PG)	2.20
02/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/18/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/18/2025	RE	SCAN/COPY (103 @0.10 PER PG)	10.30
02/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/18/2025	RE	SCAN/COPY (332 @0.10 PER PG)	33.20
02/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/18/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/18/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

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02/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/18/2025	RE	SCAN/COPY (19 @0.10 PER PG)	1.90
02/18/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
02/18/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
02/18/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/18/2025	RE	SCAN/COPY (695 @0.10 PER PG)	69.50
02/18/2025	RE	SCAN/COPY (318 @0.10 PER PG)	31.80
02/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/18/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
02/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/18/2025	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
02/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/18/2025	RE	SCAN/COPY (172 @0.10 PER PG)	17.20
02/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/18/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
02/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/18/2025	RE	SCAN/COPY (262 @0.10 PER PG)	26.20
02/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/18/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/18/2025	RE	SCAN/COPY (330 @0.10 PER PG)	33.00
02/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/18/2025	RE	SCAN/COPY (321 @0.10 PER PG)	32.10
02/18/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
02/18/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/18/2025	RE	SCAN/COPY (29 @0.10 PER PG)	2.90
02/18/2025	LN	29177.00002 Lexis Charges for 02-18-25	24.53

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02/18/2025	LN	29177.00002 Lexis Charges for 02-18-25	47.09
02/18/2025	LN	29177.00001 Lexis Charges for 02-18-25	1.59
02/18/2025	HT	Hotel DuPont, 1 night Disclosure Statement hearing, TSH (reduced to \$350.00)	350.00
02/19/2025	BM	Seamless, working meal (reduced), BEL	20.00
02/19/2025	AT	Taxi Service, RJF	17.25
02/19/2025	RE	(4 @0.10 PER PG)	0.40
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
02/19/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
02/19/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/19/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/19/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/19/2025	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
02/19/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (85 @0.10 PER PG)	8.50
02/19/2025	RE	SCAN/COPY (22 @0.10 PER PG)	2.20

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02/19/2025	RE	SCAN/COPY (334 @0.10 PER PG)	33.40
02/19/2025	RE	SCAN/COPY (85 @0.10 PER PG)	8.50
02/19/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (19 @0.10 PER PG)	1.90
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/19/2025	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
02/19/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/19/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/19/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/19/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/19/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30

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02/19/2025	RE	SCAN/COPY (88 @0.10 PER PG)	8.80
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/19/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
02/19/2025	RE	SCAN/COPY (139 @0.10 PER PG)	13.90

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02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (33 @0.10 PER PG)	3.30
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/19/2025	LN	29177.00002 Lexis Charges for 02-19-25	45.07
02/19/2025	LN	29177.00001 Lexis Charges for 02-19-25	1.59
02/19/2025	DC	29177.00002 Advita Charges for 02-19-25	7.50
02/19/2025	DC	29177.00002 Advita Charges for 02-19-25	7.50
02/19/2025	DC	29177.00002 Advita Charges for 02-19-25	15.00
02/19/2025	DC	29177.00002 Advita Charges for 02-19-25	15.00
02/19/2025	DC	29177.00002 Advita Charges for 02-19-25	15.00
02/19/2025	DC	29177.00002 Advita Charges for 02-19-25	7.50
02/19/2025	AT	Uber, PHL Airport to Hotel Disclosure Statement Hearing, TSH	72.87
02/19/2025	BM	Uber Eats Meal, Disclosure Statement Hearing, TSH	42.16
02/19/2025	AT	Uber, Hotel to Airport, Disclosure Statement Hearing, TSH	57.92
02/20/2025	AT	Uber, Office to home, BEL	77.95
02/20/2025	AT	Uber, travel to hearing, BJS	189.67
02/20/2025	BM	Chelsea Tavern, working meal (dinner for 4 people-BJS, RJF, PJL and CRR).	95.00
02/20/2025	BM	IM Coffee, working meal, LDJ	23.00
02/20/2025	AT	Amtrak, Tkt 0500931005192 NY/DE (Acela), RJF	84.00

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02/20/2025	AT	Amtrak Credit DE/NY, RJF	-141.00
02/20/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/20/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
02/20/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/20/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/20/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/20/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
02/20/2025	RE	SCAN/COPY (88 @0.10 PER PG)	8.80
02/20/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/20/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/20/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/20/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
02/20/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/20/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/20/2025	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
02/20/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/20/2025	RE	SCAN/COPY (88 @0.10 PER PG)	8.80
02/20/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/20/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/20/2025	LN	29177.00001 Lexis Charges for 02-20-25	3.19
02/21/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/21/2025	RE	SCAN/COPY (497 @0.10 PER PG)	49.70
02/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/21/2025	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
02/21/2025	RE	SCAN/COPY (103 @0.10 PER PG)	10.30
02/21/2025	RE	SCAN/COPY (278 @0.10 PER PG)	27.80
02/21/2025	RE	SCAN/COPY (264 @0.10 PER PG)	26.40
02/21/2025	LN	29177.00001 Lexis Charges for 02-21-25	1.59

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02/24/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/24/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/24/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/24/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/24/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
02/24/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/24/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/24/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/24/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/24/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/24/2025	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
02/24/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/24/2025	RE	SCAN/COPY (35 @0.10 PER PG)	3.50
02/24/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/24/2025	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
02/24/2025	RE	SCAN/COPY (419 @0.10 PER PG)	41.90
02/24/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/24/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/24/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
02/24/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/24/2025	RE	SCAN/COPY (278 @0.10 PER PG)	27.80
02/24/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/24/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/24/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/24/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/24/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
02/24/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/24/2025	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
02/24/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

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02/24/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
02/24/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/24/2025	RE	SCAN/COPY (25 @0.10 PER PG)	2.50
02/24/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/24/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
02/24/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
02/24/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
02/24/2025	LN	29177.00001 Lexis Charges for 02-24-25	3.19
02/24/2025	LN	29177.00001 Lexis Charges for 02-24-25	11.15
02/24/2025	LN	29177.00001 Lexis Charges for 02-24-25	1.59
02/24/2025	LN	29177.00001 Lexis Charges for 02-24-25	22.53
02/25/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
02/25/2025	RE	SCAN/COPY (26 @0.10 PER PG)	2.60
02/25/2025	RE	SCAN/COPY (97 @0.10 PER PG)	9.70
02/25/2025	LN	29177.00001 Lexis Charges for 02-25-25	1.59
02/26/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
02/26/2025	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
02/26/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
02/26/2025	LN	29177.00001 Lexis Charges for 02-26-25	1.59
02/27/2025	LN	29177.00001 Lexis Charges for 02-27-25	1.59
02/28/2025	AT	Amtrak, NY/DE (round trip) (economy ticket) RJF	241.00
02/28/2025	LN	29177.00001 Lexis Charges for 02-28-25	1.59
02/28/2025	PAC	Pacer - Court Research	598.00

Total Expenses for this Matter

\$9,118.09

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A/R STATEMENT

Outstanding Balance from prior invoices as of 02/28/2025			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
144015	11/30/2024	\$86,678.20	\$0.00	\$86,678.20
144902	12/31/2024	\$229,649.85	\$0.00	\$229,649.85
145281	01/31/2025	\$205,453.60	\$0.00	\$205,453.60
Total Amount Due on Current and Prior Invoices:				\$1,462,609.99

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-12480 (LSS)

(Jointly Administered)

Objections Due: May 12, 2025 at 4:00 P.M. (ET)
Hearing Date: To be scheduled if necessary

**NOTICE OF FOURTH MONTHLY FEE APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM FEBRUARY 1, 2025 THROUGH FEBRUARY 28, 2025**

PLEASE TAKE NOTICE that on April 21, 2025, Pachulski Stang Ziehl & Jones LLP, counsel for the official committee of unsecured creditors (the “Committee”), filed its *Fourth Monthly Fee Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period*

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy’s Newco, LLC (5404), Buddy’s Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260); Franchise Group Newco BHF, LLC (4123); Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies “Plus”, LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors’ headquarters is located at 109 Innovation Court, Suite J, Delaware, Ohio 43015.

From February 1, 2025 through February 28, 2025 (the “Application”), seeking compensation for the reasonable and necessary services rendered to the Committee in the amount of \$931,710.25 and reimbursement for actual and necessary expenses in the amount of \$9,118.09. A copy of the Application is attached hereto for service upon you.

PLEASE TAKE FURTHER NOTICE that any response or objection to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “Court”) on or before **May 12, 2025 at 4:00 p.m. Eastern Time.**

The Application is submitted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Estate Professionals* [Docket No. 353] (the “Administrative Order”) and the *Order Appointing Fee Examiner and Establishing Procedures for Consideration of Requested Fee Compensation and Reimbursement of Expenses* [Docket No. 747] (the “Fee Examiner Order”).

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon the following parties (the “Fee Notice Parties”): (i) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022, Attn: Joshua A. Sussberg, P.C. (jsussberg@kirkland.com), Nicole L. Greenblatt, P.C. (nicole.greenblatt@kirkland.com), Mark McKane, P.C. (mark.mckane@kirkland.com), and Derek I. Hunter (derek.hunter@kirkland.com), Maddison Levine (maddison.levine@kirkland.com), and Brian J. Nakhaimousa (brian.nakhaimousa@kirkland.com), and (b) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Edmon L. Morton, Esq. (emorton@ycst.com), Matthew B. Lunn, Esq. (mlunn@ycst.com), and Allison S. Mielke, Esq. (amielke@ycst.com); (ii) counsel to the Committee, Pachulski Stang Ziehl & Jones

LLP, (a) 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899, Attn: Bradford J. Sandler, Esq. (bsandler@pszjlaw.com) and Colin R. Robinson, Esq. (crobinson@pszjlaw.com), and (b) 780 Third Avenue, 34th Floor, New York, NY 10017, Attn: Robert J. Feinstein, Esq. (rfeinstein@pszjlaw.com), Shirley S. Cho, Esq. (scho@pszjlaw.com), and Theodore S. Heckel, Esq. (theckel@pszjlaw.com); (iii) the U.S. Trustee, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Timothy J. Fox, Esq. (timothy.fox@usdoj.gov); (iv) counsel to the DIP Lenders and Ad Hoc Group of First Lien Lenders, (a) Paul Hastings LLP, 200 Park Avenue, New York, NY 10166, Attn: Jayme Goldstein, Esq. (jaymegoldstein@paulhastings.com), Jeremy Evans, Esq. (jeremyevans@paulhastings.com), and Isaac Sasson, Esq. (isaacsasson@paulhastings.com), and (b) Landis Rath & Cobb LLP, 919 N. Market Street Suite 1800, Wilmington, DE 19317, Attn: Adam G. Landis, Esq. (landis@lrclaw.com) and Matthew McGuire, Esq. (mcguire@lrclaw.com); (v) counsel to the DIP Agent, (a) Seward & Kissel LLP, One Battery Park Plaza, New York, NY 10004, Attn: Gregg Bateman, Esq. (bateman@sewkis.com), Sagar Patel, Esq. (patel@sewkis.com), and Michael Danenberg, Esq. (danenberg@sewkis.com); (vi) the fee examiner appointed in these Chapter 11 Cases, Don F. Oliver, Direct Fee Review LLC, 24A Trolley Square, #1225, Wilmington, Delaware, 19806, with an electronic copy sent to dfr.dfo@gmail.com and dfr.wjd@gmail.com; (vii) counsel to the ABL Lenders, Latham & Watkins LLP, 1271 Avenue of the Americas, New York, NY 10020, Attn: Jennifer Ezring, Esq. (Jennifer.Ezring@lw.com), James Ktsanes, Esq. (James.Ktsanes@lw.com) and Andrew Sorkin, Esq. (andrew.sorkin@lw.com); (viii) counsel to the Second Lien Term Loan Lenders, White & Case LLP, 200 S Biscayne Blvd, Miami, FL 33131, Attn: Thomas Lauria, Esq. (tlauria@whitecase.com), and 111 S. Wacker Dr., Suite 5100, Chicago,

IL 60606, Attn: Bojan Guzina, Esq. (bojan.guzina@whitecase.com); and (ix) counsel to the HoldCo Lenders at the addresses set forth in (vii) above.

PLEASE TAKE FURTHER NOTICE the terms and conditions of the Administrative Order shall not be modified by the Fee Examiner Order, except that not later than three (3) business days after the filing of an Application, an Estate Retained Professional² shall send to the Fee Examiner via electronic mail such Application and any time entries and the expense detail filed therewith in Adobe Acrobat (pdf) format and searchable electronic format (in LEDES, or Excel, as specified by the Fee Examiner), as applicable Fee Detail. If any Estate Retained Professional cannot reasonably convert its Fee Detail to the electronic formats described above, the Fee Examiner and the Estate Retained Professionals shall cooperate in good faith to agree on an appropriate electronic format.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE ADMINISTRATIVE ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF A TIMELY OBJECTION IS FILED AND SERVED, A HEARING ON THE APPLICATION WILL BE HELD AT A DATE AND TIME TO BE DETERMINED.

² Capitalized terms used but not otherwise defined in this Application have the meaning given to such terms in the Fee Examiner Order.

Dated: April 21, 2025

Respectfully submitted,

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

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-and-

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